

SNEHAA ORGANICS LIMITED
(Formerly known as Snehaa Organics Private Limited)
CIN : U24290TG2022PLC164443

Plot no 290 & 291, Dulapally, Adjacent to IDA Jeedinetla, Quthbullapur, Rangareddi, Hyderabad, Telangana, India, 500055

STATEMENT OF UNAUDITED ASSETS AND LIABILITIES

		Amount (Rs. In Lakhs)	
S.No	Particulars	As at 30th September, 2025	As at 31st March, 2025
A	Date of start of Reporting period	01-04-2025	01-04-2024
B	Date of end of Reporting period	30-09-2025	31-03-2025
C	Whether results are Audited (or) Unaudited	Unaudited	Audited
I.	<u>EQUITY AND LIABILITIES</u>		
1	Shareholders' funds		
	(a) Share capital	1,017.90	750.00
	(b) Reserves and surplus	3,866.66	727.63
		4,884.56	1,477.63
2	Non-current liabilities		
	(a) Long-term borrowings	106.98	520.32
	(b) Deferred tax liabilities (Net)	22.88	21.99
	(c) Other Long-term liabilities	-	-
	(d) Long-term provisions	5.25	4.09
		135.12	546.40
3	Current liabilities		
	(a) Short-term borrowings	444.98	388.20
	(b) Trade payables		
	(i) total outstanding dues of micro enterprises & small enterprises; and	8.90	-
	(ii) total outstanding dues of creditors other than micro and small enterprises	455.71	275.02
	(c) Other current liabilities	61.37	51.41
	(d) Short-term provisions	116.58	266.89
		1,087.54	981.51
	TOTAL	6,107.22	3,005.55
II.	<u>ASSETS</u>		
1	Non-current assets		
	(a) Property, Plant and Equipment & Intangible Assets		
	(i) Property, Plant and Equipment	1,479.65	1,398.14
	(ii) Intangible assets	-	-
	(iii) Capital work in progress	-	-
	(b) Long term loans and advances	-	-
	(c) Other non-current assets	36.58	30.98
		1,516.23	1,429.11
2	Current assets		
	(a) Current Investments	-	-
	(b) Inventory	-	-
	(c) Trade receivables	546.13	366.51
	(d) Cash and cash equivalents	1,032.72	942.67
	(e) Short term loans and advances	2,644.15	19.22
	(f) Other current assets	358.89	218.11
		9.09	29.92
		4,590.99	1,576.43
	TOTAL	6,107.22	3,005.55

As per our report of even date attached

For Phanindra & Associates
Chartered Accountants

FRN: 013969S

Peer Review Certificate No : 015912

Srinivasulu T
Partner

M.No : 222868



Date : 13th November, 2025

Place : Hyderabad

For & on behalf of Board of Directors of Snehaa Organics Limited
(Formerly known as Snehaa Organics Private Limited)

N. Venkata Sai Kiran
Managing Director
DIN: 07986570

B. Sarath Chandra
CFO



N. Venkata Sai Harish
Whole-time Director
DIN: 07967075

Poonam Jain
Company Secretary
Mem. No : A44093

SNEHAA ORGANICS LIMITED
(Formerly known as Snehaa Organics Private Limited)
CIN : U24290TG2022PLC164443

Plot no 290 & 291, Dulapally, Adjacent to IDA Jeedimetla, Quthbullapur, Rangareddi, Hyderabad, Telangana, India, 500055

STATEMENT OF PROFIT & LOSS

Amount (Rs. In Lakhs)

S.No	Particulars	For the period ended 30th September, 2025	For the period ended 30th September, 2024	For the period ended 31st March, 2025	For the year ended 31st March, 2025
A	Date of start of Reporting period	01-04-2025			01-04-2024
B	Date of end of Reporting period	30-09-2025			31-03-2025
C	Whether results are Audited (or) Unaudited	Unaudited			Audited
I.	Revenue from operations	1,379.40			2,622.33
II.	Other income	77.17			7.12
III.	Total Income (I +II)	1,456.58			2,629.45
IV.	Expenses				
	(i) Cost of material consumed	658.64			731.24
	(ii) Purchase of Stock-in-Trade	30.91			491.02
	(iii) Changes in inventories	(171.63)			(309.23)
	(iv) Employee benefits expense	145.26			214.48
	(v) Finance costs	51.29			53.34
	(vi) Depreciation and amortization expense	93.49			121.44
	(vii) Other expenses	209.80			345.87
	Total expenses	1,017.76			1,648.16
V.	Profit before exceptional and extraordinary items & tax (III- IV)	438.82			981.29
VI.	Exceptional items - Prior Period	-			-
VII.	Profit before extraordinary items and tax (V-VI)	438.82			981.29
VIII.	Extraordinary items	-			-
IX.	Profit before tax (VII - VIII)	438.82			981.29
X.	Tax expense				
	(i) Current tax	113.37			237.36
	(ii) Deferred tax	0.89			10.11
XI.	Profit (Loss) for the period from continuing operations (IX -X)	324.56			733.82
XII.	Profit/(Loss) from discontinuing operations	-			-
XIII.	Tax expense of discontinuing operations	-			-
XIV.	Profit/(Loss) from discontinuing operations (after tax) (XII - XIII)	-			-
XV.	Profit/(Loss) for the period (XI + XIV)	324.56			733.82
XVI.	Earnings per equity share:				
	(1) Basic earnings per share	4.12			9.78
	(2) Diluted earnings per share	4.12			9.78

The Company got listed on NSE SME platform w.e.f 05th September, 2025. Therefore, Half-yearly ended financial results are prepared by the company for first time. Hence, Financial results for six months ended on 30th September, 2024 and 31st March, 2025 are not applicable, hence not prepared.

As per our report of even date attached

For Phanindra & Associates

Chartered Accountants

FRN: 013969S

Peer Review Certificate No : 015912


Srinivasulu T
Partner
M.No : 222868




N. Venkata Sai Kiran
Managing Director
DIN: 07986570




N. Venkata Sai Harish
Whole-time Director
DIN: 07967075


B. Sarath Chandra
CFO


P. Ganam Jain
Company Secretary
Mem. No : A44093

Date : 13th November, 2025
Place : Hyderabad

SNEHAA ORGANICS LIMITED
(Formerly known as Snehaa Organics Private Limited)
CIN : U242901G2022PLU164443

Plot no 290 & 291, Dulapally, Adjacent to IDA Jeedimetla, Quthbullapur, Rangareddi, Hyderabad, Telangana, India, 500055

CASH FLOW STATEMENT

S.No	Particulars	Amount (Rs. In Lakhs)	
		For the period ended 30th September, 2025	For the year ended 31st March, 2025
A	Date of start of Reporting period	01-04-2025	01-04-2024
B	Date of end of Reporting period	30-09-2025	31-03-2025
C	Whether results are Audited (or) Unaudited	Unaudited	Audited
A.	CASH FLOWS FROM OPERATING ACTIVITIES		
	Profit Before Tax as per Profit & Loss A/c	438.82	981.29
	Adjustments for:		
	Depreciation	93.49	121.44
	Gratuity	0.91	1.81
	Leave Encashment	0.73	-
	Interest on Fixed Deposit	(10.76)	(0.29)
	Interest Charges/Finance Cost	51.29	53.34
	Capitalisation of assets reclassified	-	99.33
	<u>Operating profit before working capital changes</u>	574.47	1,256.92
	Adjustments for:		
	(Increase)/Decrease in Trade Receivables	(90.05)	(294.03)
	(Increase)/Decrease in Other current assets	20.83	(29.92)
	(Increase)/Decrease in Other Non current assets	(5.60)	(0.04)
	Increase / (Decrease) in Trade Payables	189.59	(103.59)
	Increase / (Decrease) in Other Current Liabilities	9.97	12.68
	Increase / (Decrease) in Short term Provisions	(150.31)	124.15
	Increase / (Decrease) in Long term Provisions	0.42	10.11
	(Increase)/Decrease in Short term Loans and Advances	(140.78)	(100.34)
	(Increase) / Decrease in Inventory	(179.63)	(327.46)
	<u>Cash generated from operations</u>	228.92	548.47
	Net Income Tax (Paid)/Refund	(114.26)	(247.47)
	Net Cash from Operating Activities (A)	114.66	301.00
B.	CASH FLOWS FROM INVESTING ACTIVITIES		
	Purchase of Fixed Assets including CWIP	(175.00)	(808.93)
	Change in CWIP	-	46.94
	(Increase)/Decrease in Other Bank Balances [Cash and Cash Equivalents]	(2,322.11)	-
	Interest on Fixed Deposit	10.76	0.29
	Net Cash from / (used) in Investing Activities (B)	(2,486.35)	(761.70)
C.	CASH FLOWS FROM FINANCING ACTIVITIES		
	Interest Charges/Finance Cost	(51.29)	(53.34)
	Increase/(Decrease) in Borrowings	(356.56)	516.39
	Issue of Equity Shares (Net of Issue Expenses)	3,082.37	-
	Net Cash from/(used in) Financing Activities (C)	2,674.52	463.05
	Net Increase in Cash and Cash equivalents during the year (A+B+C)	302.83	2.35
	Cash and Cash equivalents at the beginning of the year	19.22	16.87
	Cash and Cash equivalents at the end of the year	322.04	19.22

Note:

1. Components of Cash & Cash Equivalents

Particulars	Amount (Rs. In Lakhs)	
	For the period ended 30th September, 2025	For the year ended 31st March, 2025
A. Balances with Banks		
i. Balances with Banks in Current Accounts	319.97	19.21
ii. Balances with Banks in Deposits Accounts [Maturity Period less than 3 months]	2.07	-
iii. Cash on Hand	0.01	0.01
Cash and Cash equivalents at the end of the year	322.04	19.22
B. Other Bank Balances		
i. Deposits with HDFC Bank [Maturity Period more than 3 months but less than 12 months]	2,322.11	-
Total	2,644.15	19.22

2. The Cash Flow Statement has been prepared under indirect method as set out in AS-3 "Cash Flow Statements" specified under section 133 of Companies Act, 2013 read with Companies (Accounts) Rules, 2014, whereby profit before tax is adjusted for the effects of transactions of a non-cash nature and any deferrals or accruals of past or future cash receipts or payments. The cash flows from regular revenue generating, financing and investing activities of the company are segregated.

3. Figures in Brackets represents outflow.

As per our report of even date attached

For Phanindra & Associates

Chartered Accountants

FRN: 013969S

Peer Review Certificate No : 015972



Srinivasulu T

Partner

M.No : 222868

Date : 13th November, 2025

Place : Hyderabad



For & on behalf of Board of Directors of Snehaa Organics Limited
(Formerly known as Snehaa Organics Private Limited)


N. Venkata Sai Kiran
Managing Director
DIN: 07986570


B. Sarath Chandra
CFO




N. Venkata Sai Harish
Whole-time Director
DIN: 07967075


Poonam Jain
Company Secretary
Mem. No : A44093

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Plot no 290 & 291, Dulapally, Adjacent to IDA Jeedimetla, Quthbullapur, Rangareddi, Hyderabad, Telangana, India, 500055

Explanatory notes to the statement of Unaudited Interim Financial Results for the six-month period ended 30th September, 2025

Amount (Rs. In Lakhs)

- 1 Unaudited Standalone Interim Statement of Financial Results for the six-month period ended 30th September, 2025, has been prepared in accordance with the Accounting Standard (referred to as "AS") 25 - Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013, read with Companies (Accounting Standards) Rules as amended from time to time. These results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 13th November, 2025.
- 2 In accordance with Regulation 33 of the SEBI (LODR) Regulations 2015, the above results have been reviewed by the Statutory Auditors of the Company for the half year ended 30th September, 2025.
- 3 The Company is operating in a single segment. Hence, the above financial results are based on single segment only.
- 4 The Company is listed on 05th September, 2025 therefore half yearly ended financial results are prepared by the first time hence financial results for six month ended on 30th September, 2024 and 31st March, 2025 are not applicable.
- 5 The equity shares of the Company were listed on the Emerge Platform of National Stock Exchange of India Limited (NSE Emerge) w.e.f 05th September, 2024. Pursuant to the Initial Public Offering (IPO), 26,79,000 (Twenty six lakhs seventy nine thousand) Equity shares of Rs 10/- each at a premium of 112/-per share totalling to 122/- per share and amounting to Rupees 32,68,38,000/-(Thirty two crores sixty eight lakhs thirty eight thousand rupees Only). The details of the Utilisation of IPO proceeds are as follows:

Out of gross proceeds of IPO for Rs. 3,268.38/- Lakhs, an amount of Rs. 326.58/- Lakhs has been utilised till date for issue-related expenses. Out of Net Proceeds, the amount of Rs. 793.80/- Lakhs has been utilised for the object as stated in the prospectus. Hence, the amount of Rs 2,474.58/- Lakhs remain unutilised.

Original Object	Modified Object, if any	Original allocation (₹ In Lakhs)	Funds Utilized (₹ in Lakhs)	Unutilized Funds (₹ in Lakhs)	Amount of Deviation/ Variation for the half year ended 30th September, 2025 According to the applicable object	Remarks
Issue-related Expenses	-	326.58	326.58	-	-	Not Applicable
Repayment of loans	-	350.00	350.00	-	-	Fully repaid
Working Capital Requirement	-	2,394.17	104.15	2,290.02	-	Out of the unutilized amount, Rs. 2,312.00/- Lakhs is in Fixed deposits and 162.58/- Lakhs in a bank account.
General corporate purpose	-	197.63	13.07	184.55	-	
Total		3,268.38	793.80	2,474.58	-	

- 6 As per MCA notification dated 16th February 2015, companies whose shares are listed on the SME exchange, as referred to Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018, are exempted from the compulsory requirement of adoption of IND-AS.
- 7 Earnings per share are calculated on the Weighted average of the share capital outstanding during the year/half-year year/period. Half-yearly EPS is not annualised.
- 8 The previous year's/period's figures have been regrouped/rearranged wherever necessary.
- 9 The results for the six-month period ended 30th September, 2025, are available on the NSE Limited website (www.nseindia.com) and on the Company's website (URL: www.snehaaorganics.com).