

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA



SNEHAA ORGANICS LIMITED

(Formerly Known as Snehaa Organics Private Limited)
Corporate Identification Number: U24290TG2022PLC164443



Please scan this QR code to view the webpage of the BRLM to view/download documents relating to the offer

Our company was originally formed as partnership firm under the Indian Partnership Act, 1932 in the name and style of "M/s. Snehaa Pharma Chemicals", pursuant to a deed of partnership dated October 26, 2017. Further, "M/s Snehaa Pharma Chemicals" was converted from partnership firm to a Private Limited Company in the name of "Snehaa Organics Private Limited" vide Certificate of Incorporation dated July 05, 2022 issued by Registrar of Companies, Central Registration Centre, bearing CIN U24290TG2022PTC164443. Thereafter, our Company was converted into a Public Limited Company pursuant of a special resolution passed by the members of our Company at the Extra Ordinary General Meeting held on December 18, 2024. A fresh Certificate of Incorporation consequent to conversion was issued on January 07, 2025 by the Registrar of Companies, CPC, Manesar Haryana and consequently the name of our Company was changed from "Snehaa Organics Private Limited" to "Snehaa Organics Limited". The Company's Corporate Identification Number is U24290TG2022PLC164443. For further details of our company please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page no. 238 of this Red Herring Prospectus.

Registered Office: Plot No 290 & 291, Dulapally Adjacent to Ida Jeedimetla, Quthbullapur, Rangareddi, Hyderabad, Telangana- 500055;
CIN: U24290TG2022PLC164443; Website: <https://snehaaorganics.com/>; E-Mail: info.snehaapharma@gmail.com
Company Secretary and Compliance Officer: Ms. Poonam Jain; Telephone No.: +91 9303553800

PROMOTERS OF OUR COMPANY: MR. NANDIGALA VENKATA SAI HARISH, MR. NANDIGALA VENKATA SAI KIRAN AND MS. SAMHITHA REDDY TERA

THE OFFER

INITIAL PUBLIC OFFER OF UP TO 26,79,000* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF OUR COMPANY, SNEHAA ORGANICS LIMITED ("SNEHAA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. [●]/- PER EQUITY SHARE ("ISSUE PRICE") INCLUDING A SHARE PREMIUM OF [●]/- PER EQUITY SHARE, AGGREGATING TO RS. [●] LAKHS ("THE ISSUE"), OUT OF WHICH, 1,34,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. [●]/- PER EQUITY SHARE AGGREGATING TO RS. [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 25,45,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [●] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.32 % AND 25.00 % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND AVERAGE COST OF ACQUISITION

| NAME OF SELLING SHAREHOLDER | TYPE | NUMBER OF EQUITY SHARES OFFERED/ AMOUNT | WEIGHTED AVERAGE COST OF ACQUISITION (IN ₹ PER EQUITY SHARES) |
|---|------|---|---|
| N.A. | | | |
| PRICE BAND: ₹ 115.00/- to ₹ 122.00/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00/- EACH. | | | |

THE FLOOR PRICE IS 11.5 TIMES OF THE FACE VALUE AND CAP PRICE IS 12.2 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2024-2025 AT THE FLOOR PRICE IS 11.76 TIMES AND AT THE CAP PRICE IS 12.47 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF TWO LOT (LOT SIZE CONSIST OF 1000 EQUITY SHARES EACH) AND IN MULTIPLES OF 1000 EQUITY SHARES THEREAFTER.

| BID/OFFER PERIOD | ANCHOR INVESTOR BIDDING DATE: | BID OFFER OPENS ON: | BID OFFER CLOSES ON: |
|------------------|-------------------------------|-------------------------|-----------------------------|
| | THURSDAY, AUGUST 28, 2025 | FRIDAY, AUGUST 29, 2025 | TUESDAY, SEPTEMBER 02, 2025 |

BRIEF DESCRIPTION OF THE BUSINESS OF THE ISSUER COMPANY:

Snehaa Organics Limited operates in the solvent recovery and recycling sector, providing sustainable solutions for industries that utilize solvents in their processes. The company collects spent solvents from various industries and employs distillation and purification technologies to process them for reuse. Company's workforce ensures efficient recovery from diverse solvent mixtures, including those with significant variability between batches. Each batch undergoes comprehensive quality control measures to align with industry requirements. The company also maintains a testing facility to address specific customer needs. The recovered solvents are returned to the respective companies for reuse, while the additional purified solvents are sold in the market, supporting resource efficiency and waste reduction. Additionally, the company engages in direct trading of solvent, sourcing raw materials from suppliers, conducting quality assessments, and sold them in the open market. For detailed information please refer chapter titled "Our Business" on page no. 178 of the Red Herring Prospectus.

"THE ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SEBI ICDR REGULATIONS, 2018 AMENDED FROM TIME TO TIME (IPO OF THE SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") I.E. NSE EMERGE. NATIONAL STOCK EXCHANGE OF INDIA LIMITED SHALL BE THE DESIGNATED STOCK EXCHANGE.

ALLOCATION OF THE ISSUE

| | |
|--|---|
| <ul style="list-style-type: none"> QIB Category (excluding Anchor Portion): upto 50% of the Net Issue Individual Investor Category: Not Less 35.00% of the Net Issue | <ul style="list-style-type: none"> Non-institutional investor category: Not Less than 15% of the Net Issue Market Maker: Not Less than 5.00% of the Total Issue |
|--|---|

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated August 21, 2025 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the "Basis for Issue Price" section beginning on page no. 114 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in "Basis for Issue Price" section beginning on page no. 114 of the Red Herring Prospectus and provided below in the advertisement.

RISKS TO INVESTORS

Risk to investors summary description of the key risk factors based on materiality:

The below mentioned risks are top 10 risk factors as per the RHP. (For further details on 'Risk Factors' please refer page no. 37 of the Red Herring Prospectus, you can scan the QR code given on top of the advertisement for viewing Red Herring Prospectus.)

- We derive a significant part of our revenue from selected customers. If one or more of such customers choose not to source their requirements from us, our business, financial condition and results of operations may be adversely affected.
- The property used by the Company for the purpose of its warehousing and Registered office is not owned by us. Any termination of the relevant rent agreement in connection with such property or our failure to renew the same could adversely affect our operations.
- The Company is dependent on few suppliers for purchase. Loss of any of these large suppliers may affect our business operations.
- We provide our goods majorly in Telangana, any adverse changes in the conditions affecting this region can adversely affect our business, financial condition and results of operations
- There may be potential conflict of interests between Our Company, Promoter Group Entities, Group Companies/Entities which are in similar businesses to ours, and this may result in potential conflict of interest with us.
- We have in the past entered into related party transactions and may continue to do so in the future, which may potentially involve conflicts of interest with the Shareholders
- We are subject to certain risks arising from our operations involving hazardous substances, and the requirement to obtain and maintain necessary approvals and licenses.
- We are subject to certain risks consequent to our operations involving our business process, usage and storage of various hazardous substances.
- Our insurance coverage may not adequately protect us against all losses or the insurance cover may not be available for all the losses as per the insurance policy, which could adversely affect business, financial condition and results of operations
- Our Company, Promoters, and Directors are involved in certain legal and regulatory proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, financial condition, cash flows and results of operations

Average Cost of Acquisition of Equity Shares held by the promoters is:

| Name | Promoter / Promoter Group | No. of Shares held | Avg. Cost of Acquisition*(in Rs.) |
|------------------------------|---------------------------|--------------------|-----------------------------------|
| Nandigala Venkata Sai Kiran | Promoter | 37,50,000 | 1.07 |
| Nandigala Venkata Sai Harish | Promoter | 37,50,000 | 1.07 |

*Including the Equity Shares issued pursuant to bonus issue and transfer.

- The offer price at the upper end of the price band is Rs. 122/- per Equity Share
- The Price/Earning ratio based on diluted EPS for Fiscal 2025 for the Company at the upper end of the Price Band is Rs. 12.47/-.
- Weighted Average Return on Net Worth for Fiscals 2025, 2024 and 2023 is 55.55%.

1. Details of suitable ratios of the company for the latest full financial year:

| S. No. | Name of the Company | Face Value (Per Share) | CMP | EPS | P/E Ratio | RONW (%) | EBITDA | NAV (Rs. Per share) | PAT (Rs. in Lakh) |
|--------|-------------------------|------------------------|-----|------|-----------|----------|---------|---------------------|-------------------|
| 1 | Snehaa Organics Limited | 10.00/- | [●] | 9.78 | [●] | 49.66 | 1141.24 | 19.70 | 733.82 |

Notes:

- Company does not have any comparable peers.
- The figures for Snehaa Organics Limited are based on the restated results for the year ended March 31, 2025.

2. Weighted average return on net worth for the last 3 FYs, as per the restated financial statements:

| S. No | Period | RoNW (%) | Weights |
|-------|--------------------------|----------|---------|
| 1. | Financial Year 2022-2023 | 85.93% | 1 |
| 2. | Financial Year 2023-2024 | 49.20% | 2 |
| 3. | Financial Year 2024-2025 | 49.66% | 3 |
| 4. | Weighted Average | 55.55% | |

Note:

- The RoNW has been computed by dividing net profit after tax (excluding exceptional items) with restated Net worth as at the end of the year/ period
- Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNWxWeight) for each year / Total of weights

3. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a. The price per share of our Company based on the primary/ new issue of shares (equity/convertible securities)

Except as disclosed below, there has been no issuance of Equity Shares, other than Equity Shares issued pursuant to a bonus issue as on December 07, 2024, during the 18 months preceding the date of this RHP, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days

| Date of allotment | No. of equity allotted | Face Value of shares | Issue price per equity share (₹) | Nature of allotment | Nature of Consideration | Total Consideration (₹) |
|-------------------|------------------------|----------------------|----------------------------------|---------------------|-------------------------|-------------------------|
| 07.12.2024 | 65,00,000 | 10 | Nil | Bonus issue | NIL | NIL |

b. The price per share of our Company based on the secondary sale / acquisition of shares (equity shares)

There has been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c. Since there is eligible transaction reported under (a) above, the price per equity share of our Company based on last five primary and secondary transactions (secondary transactions where promoters, promoter group or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction), not older than three years prior to the date of the Red Herring Prospectus irrespective of the size of transactions, has not been computed.

d. Weighted average cost of acquisition, floor price and cap price

| Types of transactions | Weighted average cost of acquisition (₹) | Floor Price (i.e. ₹ 115.00) | Cap Price (i.e. ₹ 122.00) |
|--|--|-----------------------------|---------------------------|
| Weighted average cost of acquisition of primary/new issue as per paragraph 8(a) above. | Nil | NA | NA |
| Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 8(b) above. | NA^ | NA^ | NA^ |

Note: ^There were no secondary sales/acquisition of shares of shares (equity/convertible securities) other than Shares transfer on in last 18 months from the date of the Red Herring Prospectus.

ADDITIONAL INFORMATION FOR INVESTORS:

Details of proposed / undertaken pre-issue placement from the filing date: Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the Company by promoter(s) and promoter group(s) from the DRHP filing date:

Not Applicable

Shareholding of the Promoter/ Promoter Group and Additional Top 10 Shareholding of the Company:

| Sr. No. | Name of Shareholder | Pre- Issue Shareholding as at the date of Advertisement | | Post-Issue shareholding as at Allotment | | | |
|-----------------------------|------------------------------|---|----------------------|--|---------------------|--|----------------------|
| | | Number of Equity Share | Share Holding (in %) | At the lower end of the price band (₹ 115.00)(2) | | At the upper end of the price band (₹ 122.00)(2) | |
| | | | | Number of Equity Shares | Shareholding (in %) | Number of Equity Shares | Share Holding (in %) |
| Promoter Shareholder | | | | | | | |
| 1. | Nandigala Venkata Sai Kiran | 37,49,995 | 49.99% | 37,49,995 | 36.84% | 37,49,995 | 36.84% |
| 2. | Nandigala Venkata Sai Harish | 37,50,000 | 50% | 37,50,000 | 36.84% | 37,50,000 | 36.84% |
| Public Shareholders | | | | | | | |
| 3. | P Poornachandra Reddy | 1 | Negligible | 1 | Negligible | 1 | Negligible |
| 4. | Nadagapu Kesava Rao | 1 | Negligible | 1 | Negligible | 1 | Negligible |
| 5. | Tirumalasetti Sambasiva Rao | 1 | Negligible | 1 | Negligible | 1 | Negligible |
| 6. | D Srinivas Rao | 1 | Negligible | 1 | Negligible | 1 | Negligible |
| 7. | Vijaya Lakshmi Padigapati | 1 | Negligible | 1 | Negligible | 1 | Negligible |
| TOTAL | | 75,00,000 | 100% | 75,00,000 | 73.68 | 75,00,000 | 73.68 |

Notes:

- There are no Promoter Group shareholders in the Company.
 - Includes all options that have been exercised until date of Red Herring Prospectus.
 - Assuming full subscription in the Fresh Issue. The post-issue shareholding details as at allotment will be based on the actual subscription and the final Issue price and updated in the prospectus, subject to finalization of the basis of allotment.
- Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).

BASIS FOR ISSUE PRICE

The "Basis of the issue price" on page no. 114 of the Offer document has been with the above price band. Please refer to the website of the BRLM i.e. www.ftfinsec.com or scan the QR code mentioned on the 1st page of this advertisement for webpage of the BRLM where documents such as Red Herring Prospectus relating to the issue including the "Basis for Issue Price" Chapter has been updated with the price band, are available.

INDICATIVE TIMELINES FOR THE ISSUE

Our Company may in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations.

| Sequence of Activities | Listing within T+3 days (T is Issue Closing Date i.e. Tuesday, September 02, 2025) |
|--|---|
| Application Submission by Investors | Electronic Applications (Online ASBA through 3-in-1 accounts) - Up to 5 pm on Tuesday, September 02, 2025. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) - Up to 4 pm on Tuesday, September 02, 2025. Electronic Applications (Syndicate Non-Individual, Non-Individual Applications) - Up to 3 pm on Tuesday, September 02, 2025 |
| Bid Modification | From Issue opening date up to 5 pm on Tuesday, September 02, 2025 |
| Validation of bid details with depositories | From Issue opening date up to 5 pm on Tuesday, September 02, 2025 |
| Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges -Sponsor Banks - NPCI and NPCI - PSPs/TPAPs** - Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines. | On daily basis transactions. Merchant Bankers to submit to SEBI, sought as and when. |
| UPI Mandate acceptance time | Tuesday, September 02, 2025 - 5 pm |
| Issue Closure T-day | Tuesday, September 02, 2025 - 4 pm for QIB and NII categories Tuesday, September 02, 2025 - 4 pm for Individual Investors and other reserved categories |
| Third party check on UPI applications | On daily basis and to be completed before 9:30 PM on Tuesday, September 02, 2025. |
| Third party check on non-UPI applications | On daily basis and to be completed before 1 pm on Tuesday, September 02, 2025 |
| Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA | Before 09:30 pm on Tuesday, September 02, 2025. All SCSBs for Direct ASBA - Before 07:30 pm on Tuesday, September 02, 2025. Syndicate ASBA - Before 07:30 pm on Tuesday, September 02, 2025 |
| Finalization of rejections and completion of basis | Before 6 pm on Wednesday, September 03, 2025 |
| Approval of basis by Stock Exchange | Before 9 pm on Wednesday, September 03, 2025 |
| Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA - To all SCSBs For UPI ASBA - To Sponsor Bank | Initiation not later than 09:30 pm on Thursday, September 04, 2025; Completion before 2 pm on Thursday, September 04, 2025 for fund transfer; Completion before 4 pm on Thursday, September 04, 2025 for unblocking. |
| Corporate action execution for credit of shares | Initiation before 2 pm on Thursday, September 04, 2025 Completion before 6 pm on Thursday, September 04, 2025 |
| Filing of listing application with Stock Exchanges and issuance of trading notice | Before 7:30 pm on Thursday, September 04, 2025. |

| | |
|-------------------------------------|--|
| Publication allotment advertisement | On website of Issuer, Merchant Banker and RTI - before 9 pm on Friday, September 05, 2025. In newspapers - On Friday, September 05, 2025 but not later than On Monday, September 08, 2025 |
| Trading starts T+3 day | Trading starts Friday, September 05, 2025 |

** PSPs/TPAPs=Payment Service Providers/Third party application providers.

SUBMISSION OF BIDS (OTHER THAN BIDS FROM ANCHOR INVESTOR)

| Bid/offer Period (except the Bid/Issue Closing Date) | |
|---|---|
| Submission and Revision in Bids | Only between 10.00 a.m. and 4.00 p.m. (Indian Standard Time ("IST")) |
| Bid/Issue Closing Date (i.e. September 02, 2025) | |
| Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) – For Individual Investors (other than QIBs and Non-Institutional Investors) and Eligible Employees Bidding in the Employee Reservation Portion | Only between 10.00 a.m. and up to 4.00 p.m. IST |
| Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications) | Only between 10.00 a.m. and up to 4.00 p.m. IST |
| Submission of Electronic Applications (Syndicate Non- Individual, Non-Institutional Applications) | Only between 10.00 a.m. and up to 4.00 p.m. IST |
| Submission of Physical Applications (Bank ASBA) | Only between 10.00 a.m. and up to 4.00 p.m. IST |
| Submission of Physical Applications (Syndicate Non-individual, Non-Institutional Applications) | Only between 10.00 a.m. and up to 4.00 p.m. IST |
| Modification/ Revision/Cancellation of Bids | |
| Upward Revision of Bids by Individual Investors, QIBs, Non-Institutional Investors categories and Eligible Employees Bidding in the Employee Reservation Portions | Only between 10.00 a.m. on the Bid/Offer Opening Date and up to 4.00 p.m. IST on Bid/Offer Closing Date |

*UPI mandate end time and date shall be at 5:00 pm on the Bid/Offer Closing Date

#Individual Investors, Eligible Employees Bidding in the Employee Reservation Portion, QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/ withdraw their Bids. On the Bid/Offer Closing Date, the Bids shall be uploaded until: 4.00 p.m. IST in case of Bids by Individual Investors, Eligible Employees Bidding in the Employee Reservation Portion, QIBs and Non-Institutional Investors.

| Event | Indicative Dates |
|---|-------------------------------|
| Bid/ Issue Opening Date | Friday, August 29, 2025 |
| Bid/ Issue Closing Date | Tuesday, September 02, 2025 |
| Finalization of Basis of Allotment with the Designated Stock Exchange (T+1) | Wednesday, September 03, 2025 |
| Initiation of Allotment/ Refunds/ Unblocking of Funds from ASBA Account or UPI Id Linked Bank Account (T+2) | Thursday, September 04, 2025 |
| Credit of Equity Shares to Demat Accounts of Allottees (T+2) | Thursday, September 04, 2025 |
| Commencement of Trading of The Equity Shares on the Stock Exchange (T+3) | Friday, September 05, 2025 |

| | | | |
|--|--|--|--|
| ASBA* | Simple, Safe, Smart way of Application- make use of it!!! | *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA. | Mandatory in Public issues from January 01, 2016. No Cheque will be accepted. |
|  | | | |
| UPI – Now available in ASBA for Individual investors and non-institutional investor applying for amount up to Rs. 5,00,000/- applying through Registered Brokers, DPs & RTAs. UPI Bidder also have the option to submit the Application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN. Bidders must ensure that their PAN ensure is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the CBDT and the subsequent press release, dated June 25, 2021 and September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard. | | | |

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Individual Investors (ii) Non-Institutional Investors with an application size of up to Rs. 5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section **‘Issue Procedure’** on page 376 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India (“AIBI”) and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=35> and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited has been appointed as Sponsor Banks for the Issue, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For issue related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail Id: upi.ipi@npci.org.in.

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum at one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the “SCRR”) read with Regulation 252 of SEBI ICDR Regulations, 2018, the Offer is being made for at least 25% of the post-issue paid-up Equity Share capital of our Company. The Offer is being made under Regulation 229(2) of Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 via book building process wherein not more than 50% of the net Offer shall be allocated on a proportionate basis to QIBs, provided that our Company may, in consultation with the BRLM, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations, of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual funds at or above the Anchor Investor Allocation Price. All Bidders (other than Anchor Investors) shall mandatorily participate in the Offer only through the ASBA process. ASBA Bidders must provide either (i) the bank account details and authorization to block funds in the ASBA Form, or (ii) the UPI ID, as applicable, in the relevant space provided in the ASBA Form. Forms that do not contain such details are liable to be rejected. Applications made by using third party bank accounts or using third party linked bank account UPI ID are liable for rejection. Anchor Investors are not permitted to participate in the Offer through the ASBA process. ASBA Bidders shall ensure that the Bids are made on ASBA Forms bearing the stamp of the relevant Designated Intermediary, submitted at the relevant Bidding Centres only (except in case of electronic ASBA Forms) and the ASBA Forms not bearing such specified stamp are liable to be rejected. For details, see “Issue Procedure” beginning on page 376 of the Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/ Applicants as available on the records of the Repositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay reselling from failure to update the Demographic Details would be at the Applicants’ sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see **“Our History and Certain Corporate Matters”** on page no. 238 of the Red Herring Prospectus of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section

“Material Contracts and Documents for Inspection” on page no. 460 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of Red Herring Prospectus, the Authorized share Capital of the Company is Rs. 11,00,00,000/- (Rupees Eleven Crores Only) divided into 1,10,00,000 (One Crore and Ten Lakhs Only) Equity Shares of face value of Rs.10/- each. The issued, subscribed and paid-up share capital of the Company before the issue Rs. 7,50,00,000/- (Rs. Seven Crore and Fifty Lakhs Only) divided into 75,00,000 (Seventy-Five Lakhs Only). For details of the Capital Structure, see **“Capital Structure”** on the page no. 89 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company, Venkata Lakshmi Nandigala- 1,00,000 equity shares, Nandigala Venkata Sai Harish 2,00,000 equity shares and Nandigala Venkata Sai Kiran - 2,00,000 equity shares of Rs.10/- each respectively. Details of the main objects of the Company as contained in the Memorandum of Association, see **“History and Certain Corporate Matters”** on page no. 238 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see **“History and Certain Corporate Matters”** on page no. 238 and **“Capital Structure”** on page no. 89 of the Red Herring Prospectus.

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the SME platform of NSE (“Emerge”). Our Company has received an “in-principle” approval from the NSE for the listing of the Equity Shares pursuant to letter dated July 17, 2025. For the purposes of the Offer, the Designated Stock Exchange shall be National Stock Exchange of India Limited. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on August 21, 2025 and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (“SEBI”): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018. The Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page no. 354 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (“NSE EMERGE”) (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of NSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to **“Risk Factors”** on page 37 of the Red Herring Prospectus.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Issue has handled 13 Public Issues in the past three years out of which 4 issues were closed below the Issue/ Offer Price on listing date

| Name of BRLM | Total Issue in last 3 years | | Issue closed below IPO Price on listing date |
|-----------------------------------|-----------------------------|-----|--|
| | Mainboard | SME | |
| Fast Track Finsec Private Limited | 0 | 13 | 4 |

| | | |
|--|--|--|
| BOOK RUNNING LEAD MANAGER TO THE ISSUE |  Fasttrack Finsec Category-I Merchant Banker | FAST TRACK FINSEC PRIVATE LIMITED Address: Office No. V-116, 1 st Floor, New Delhi House, 27, Barakhamba Road, New Delhi – 110001 Tel: +91 11 43029809; Email: mb@ftfinsec.com Contact Person: Ms. Sakshi / Mr. Wajahat Ali Khan Website: www.ftfinsec.com SEBI registration number: INM000012500 CIN: U65191DL2010PTC200381 |
| REGISTRAR TO THE ISSUE |  | Skyline Financial Services Pvt. Ltd. D-153A, First Floor, Phase I, Okhla Industrial Area, Delhi -110020 Telephone: 011-40450193-97 & 011-26812682-83 Facsimile: +91-11-26812682 E-mail: viren@skylinert.com Website: www.linkintime.co.in Investor grievance: ipo@skylinert.com Contact Person: Mr. Anuj Rana SEBI Registration No.: INR000003241 CIN: U74899DL1995PTC071324 <i>Investors can contact our Company Secretary and Compliance Officer, the Book Running Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</i> |
| COMPANY SECRETARY AND COMPLIANCE OFFICER | Ms. Poonam Jain, Company Secretary & Compliance Officer Address: Plot No 290 & 291, Dulapally Adjacent to Ida Jeedimetla, Quthbullapur, Rangareddy, Hyderabad, Telangana- 500055 Tel.: +91- 9303553800 E-mail: info.snehaaorganics@gmail.com Website: https://snehaaorganics.com/ | |

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of company at info.snehaaorganics@gmail.com, the website of the Book Running Lead Manager to the Issue at www.ftfinsec.com, and websites of stock exchange at www.nseindia.com.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and NSE at info.snehaaorganics@gmail.com, www.ftfinsec.com and www.nseindia.com.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Snehaa Organics Limited (Telephone: +91 9303553800) **Lead Manager:** Fast Track Finsec Private Limited (Telephone: +91-11-43029809). Bid-cum-application Forms will also be available on the website of NSE (www.nseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

SYNDICATE MEMBER: N.A.

BANKER TO THE ISSUE/ ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: ICICI Bank Limited

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For & On Behalf of the Board of Directors

Snehaa Organics Limited

Sd/-
Poonam Jain
Company Secretary and Compliance Officer

Place: Hyderabad
Date: Thursday, August 21, 2025

Disclaimer: - Snehaa Organics Limited proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Red Herring Prospectus dated **August 21, 2025** has been filed with the Registrar of Companies, Hyderabad and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of the SEBI at www.sebi.gov.in, website of NSE Emerge at www.nseindia.com and is available on the websites of the BRLM at www.ftfinsec.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled **“Risk Factors”** beginning on page 37 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the **“Securities Act”**) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in ‘offshore transactions’ in reliance on Regulation “S” under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

पशु आहार संस्कृत, बीकानेर, लालगढ़ - बीकानेर

क्र. :- आरसीओए/सीएपी/बीकानेर/2025-26/3086-3099 दिनांक :- 18/08/2025

ई-निविदा सूचना

पशु आहार संस्कृत के लिए निविदाओं/ फार्मों/ एजेंटियों से आरसीओए के पशु आहार संस्कृत, बीकानेर के लिए निम्नलिखित कार्यों के लिए ई-प्रोक्वोरमेंट प्रक्रिया से निविदाएं आमंत्रित की जाती हैं।

| क्र. | निविदा का नाम | अनुमानित लागत | निविदा का माध्यम | सूची नम्बर |
|------|---|---------------|------------------|-------------------|
| 1 | Loading, Unloading, Production and Addition of Additive | ₹ 140 लाख | ऑनलाइन | CDF2526 SLO800721 |
| 2 | Supply of Bearing, Electrical & General Items | ₹ 15 लाख | ऑनलाइन | CDF2526 GLO800724 |
| 3 | Supply of Hardware for Cattle Feed Machinery | ₹ 45 लाख | ऑनलाइन | CDF2526 GLO800722 |
| 4 | Security Work | ₹ 25 लाख | ऑनलाइन | CDF2526 SLO800723 |

ई-निविदा से संबंधित समस्त विवरण वेबसाइट www.sppp.rajasthan.gov.in से एम्प वेबसाइट www.eproc.rajasthan.gov.in से जानने के लिए जा सकता है। अधोहस्ताक्षरकों को किसी भी निविदा को बिना कोई कारण बताए स्वीकार करने या अस्वीकार करने का अधिकार होगा एम्प किसी भी विवाद के मामले में अधोहस्ताक्षरकों का निर्णय अन्तिम होगा।

तार.सं.सी.टी./25/8497

NOTICE INVITING E-TENDER

Central Bank of India invites E-Tender for Electrical Safety Audit of its Offices / Branches pan India. For details refer our website: www.centralbankofindia.co.in

Last date of submission is 19.09.2025.

DEDICATED FREIGHT CORRIDOR CORPORATION OF INDIA LTD.
(A Government of India (Ministry of Railways) Enterprise)

NOTICE FOR REQUEST FOR PROPOSAL

NIT No. HQENTMC-DTEOM12Y-36356 Date: 20.08.2025

Name of Work: “Operation & Maintenance of DFCCIL’s DTE Machines (2 Nos) including supply of spares and other items for 12 years within DFCCIL Network.” RFP Doc No. HQENTMC-DTEOM12Y-36356 19.08.2025

DFCCIL invites open E-Tenders/offers on Single Stage Two Packet System on prescribed forms from firms/ Companies/ Joint Ventures having requisite technical experience and financial capacity for undertaking of the captioned project (through IREPS). The complete RFP document bearing same reference number & containing requisite instructions/ information for RFP/bid submission, have been uploaded on IREPS website www.ireps.gov.in and DFCCIL website: dfccil.com for downloading from 20.08.2025. Amendment/ Modification in RFP, if any, will be uploaded on the websites only. Bidders will be able to submit their original/ revised RFP/Bid online up to closing date and time only. Manual tenders/offers are not allowed and will not be accepted. **Closing Date/Time: 29.09.2025/15:00 Hrs. AM/PM**

PICTUREHOUSE MEDIA LIMITED

Reg Off : D. No. 2, 9th Floor, KRM Centre, Harrington Road, Chetpet, Chennai-600031; Web: www.pvpcinema.com; Email: ir.telephoto@pvpglobal.com; Tel: 044 30285570

CIN:L92191TN2000PLC044077

EXTRACT OF UNAUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th June, 2025
(as per format of Newspaper Publishing Purpose of Regulation 33 of SEBI Listing Regulations, 2015) Rs in lacs

| Sl. No. | PARTICULARS | STANDALONE | | | CONSOLIDATED | | |
|---------|--|------------------------------------|------------------------------------|-------------------------------|------------------------------------|------------------------------------|-------------------------------|
| | | Quarter ended 30.06.2025 Unaudited | Quarter ended 30.06.2025 Unaudited | Year ended 31.03.2025 Audited | Quarter ended 30.06.2025 Unaudited | Quarter ended 30.06.2024 Unaudited | Year ended 31.03.2025 Audited |
| 1 | Total Income from operations (net) | 134.85 | 0.84 | 556.45 | 490.75 | 356.70 | 1,980.06 |
| 2 | Net Profit / (Loss) for the period (before tax, exceptional and/ or extra ordinary items) | (2.48) | (56.23) | 80.70 | 1.71 | (27.30) | 194.56 |
| 3 | Net Profit / (Loss) for the period before tax (after exceptional and/ or extra ordinary items) | (2.48) | (56.23) | 80.70 | 1.71 | (27.30) | 194.56 |
| 4 | Net Profit / (Loss) for the period after tax (after exceptional and/ or extraordinary items) | (2.48) | (56.23) | 80.70 | 1.71 | (27.30) | 208.53 |
| 5 | Total comprehensive Income for the period (Comprising profit/(loss) for the period (after tax) and their comprehensive income (after tax)) | (2.48) | (56.23) | 81.88 | 1.71 | (27.30) | 209.71 |
| 6 | Equity Share Capital (Face value of Rs. 10 each) | 5,225.00 | 5,225.00 | 5,225.00 | 5,225.00 | 5,225.00 | 5,225.00 |
| 7 | Earnings Per Share (not annualised) of Rs. 10 each/- Basic Diluted | (0.00) (0.00) | (0.11) (0.11) | 0.15 0.15 | 0.00 0.00 | (0.05) (0.05) | 0.40 0.40 |

NOTES:

- The above results have been reviewed by the Audit Committee at its meeting held on 20th August, 2025 and approved by the Board of Directors at its meeting held on even date. The above quarterly results have also been reviewed by the statutory auditors.
- The above is an extract of the detailed format of Standalone financial results for the quarter ended 30th June, 2025 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the Exchange websites www.bseindia.com and on the company’s website www.pvpcinema.com.



For and on behalf of the Board of Directors
Sd/-
Prasad V. Potluri
Managing Director

Place : Hyderabad
Date : 20 August 2025

VESUVIUS INDIA LIMITED

Regd. Office : P-104 Taratala Road, Kolkata – 700088
CIN: L28933WB1991PLC052968 Phone: (033)61090500
Email: vesuviusindia@vesuvius.com Website: www.vesuviusindia.in

NOTICE TO SHAREHOLDERS

100 Days Campaign- “Saksham Niveshak” – for KYC and other related updation and shareholder engagement to prevent transfer of Unpaid / Unclaimed dividends to Investor Education and Protection Fund (“IEPF”)

Notice is hereby given to the Shareholders of Vesuvius India Limited (“ the Company”) that pursuant to Investor Education and Protection Fund Authority (“IEPFA”), Ministry of Corporate affairs (“MCA”) letter dated July 16, 2025, the Company has started a 100 days campaign “Saksham Niveshak” starting from July 28, 2025 to November 6, 2025. During this Campaign all the shareholders who have not claimed their Dividend or have not updated their KYC & nomination details or face any issues related to unclaimed dividends and shares may write to the Company Registrar and Transfer Agent namely, M/s CB Management Services Private Limited at: Rasoi Court 5th floor 20, Sir R N Mukherjee Road, Kolkata – 700001, Tel: 033-6906-6200 or e-mail at ranu.deytalukdar@in.pms.mufg.com. E-mail can also be send to the Company at vesuviusindia@vesuvius.com. This campaign is being done to reach out to the shareholders urging them to update their KYC, bank mandates, nominee and contact information etc, for claiming their unpaid/unclaimed Dividend in order to prevent their shares and dividend amount from being transferred to the IEPFA.

For Vesuvius India Limited
Sd/-
Sahab Ali
Company Secretary and Compliance Officer

Date : 21st August 2025
Place: Kolkata

Abbott India Limited

CIN: L24239MH1944PLC007330
Regd Office: 3, Corporate Park, Sion-Trombay Road, Mumbai - 400 071
Tel No. : 022-5046 1000/2000
Email Id: investorrelations.india@abbott.com Website: www.abbott.co.in

NOTICE UNDER SECTION 201 OF THE COMPANIES ACT, 2013

Notice is hereby given pursuant to the provisions of Section 201 of the Companies Act, 2013 (“Act”) and Rules framed thereunder, that the Company intends to make an application to the Central Government in accordance with the provisions of Section 196 read with Part I of Schedule V and other applicable provisions, if any, of the Act, for seeking its approval for appointment of Mr. Kartik Rajendran (DIN: 09527717), a Non Resident Indian, as the Managing Director of the Company for a period of 5 (five) years effective June 14, 2025 on such terms and conditions, as approved by the Nomination and Remuneration Committee and the Board of Directors at its Meeting held on May 7, 2025. The said appointment has been approved by the Shareholders at the Annual General Meeting of the Company held on August 13, 2025. This Notice shall be also be available on the website of the Company at www.abbott.co.in and on the website of stock exchange i.e. BSE Limited at www.bseindia.com.

By Order of the Board
For **Abbott India Limited**
Sangeeta Shetty
Company Secretary
Membership No.: ACS 18865

Place : Mumbai
Date : August 22, 2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA



SNEHAA ORGANICS LIMITED

(Formerly Known as Snehaa Organics Private Limited)
Corporate Identification Number: U24290TG2022PLC164443



Please scan this QR code to view the webpage of the BRLM to view/download documents relating to the offer

Our company was originally formed as partnership firm under the Indian Partnership Act, 1932 in the name and style of "M/s. Snehaa Pharma Chemicals", pursuant to a deed of partnership dated October 26, 2017. Further, "M/s Snehaa Pharma Chemicals" was converted from partnership firm to a Private Limited Company in the name of "Snehaa Organics Private Limited" vide Certificate of Incorporation dated July 05, 2022 issued by Registrar of Companies, Central Registration Centre, bearing CIN U24290TG2022PTC164443. Thereafter, our Company was converted into a Public Limited Company pursuant of a special resolution passed by the members of our Company at the Extra Ordinary General Meeting held on December 18, 2024. A fresh Certificate of Incorporation consequent to conversion was issued on January 07, 2025 by the Registrar of Companies, CPC, Manesar Haryana and consequently the name of our Company was changed from "Snehaa Organics Private Limited" to "Snehaa Organics Limited". The Company's Corporate Identification Number is U24290TG2022PLC164443. For further details of our company please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page no. 238 of this Red Herring Prospectus.

Registered Office: Plot No 290 & 291, Dulapally Adjacent to Ida Jeedimetla, Quthbullapur, Rangareddi, Hyderabad, Telangana- 500055;
CIN: U24290TG2022PLC164443; **Website:** <https://snehaaorganics.com/> **E-Mail:** info.snehaapharma@gmail.com
Company Secretary and Compliance Officer: Ms. Poonam Jain; **Telephone No.:** +91 9303553800

PROMOTERS OF OUR COMPANY: MR. NANDIGALA VENKATA SAI HARISH, MR. NANDIGALA VENKATA SAI KIRAN AND MS. SAMHITHA REDDY TERA

THE OFFER

INITIAL PUBLIC OFFER OF UP TO 26,79,000* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF OUR COMPANY, SNEHAA ORGANICS LIMITED ("SNEHAA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. [●]/- PER EQUITY SHARE ("ISSUE PRICE") INCLUDING A SHARE PREMIUM OF [●]/- PER EQUITY SHARE, AGGREGATING TO RS. [●] LAKHS ("THE ISSUE"), OUT OF WHICH, 1,34,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. [●]/- PER EQUITY SHARE AGGREGATING TO RS. [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 25,45,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [●] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.32 % AND 25.00 % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND AVERAGE COST OF ACQUISITION

| NAME OF SELLING SHAREHOLDER | TYPE | NUMBER OF EQUITY SHARES OFFERED/ AMOUNT | WEIGHTED AVERAGE COST OF ACQUISITION (IN ₹ PER EQUITY SHARES) |
|---|------|---|---|
| N.A. | | | |
| PRICE BAND: ₹ 115.00/- to ₹ 122.00/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00/- EACH. | | | |

THE FLOOR PRICE IS 11.5 TIMES OF THE FACE VALUE AND CAP PRICE IS 12.2 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2024-2025 AT THE FLOOR PRICE IS 11.76 TIMES AND AT THE CAP PRICE IS 12.47 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF TWO LOT (LOT SIZE CONSIST OF 1000 EQUITY SHARES EACH) AND IN MULTIPLES OF 1000 EQUITY SHARES THEREAFTER.

| BID/OFFER PERIOD | ANCHOR INVESTOR BIDDING DATE: | BID OFFER OPENS ON: | BID OFFER CLOSES ON: |
|------------------|-------------------------------|-------------------------|-----------------------------|
| | THURSDAY, AUGUST 28, 2025 | FRIDAY, AUGUST 29, 2025 | TUESDAY, SEPTEMBER 02, 2025 |

BRIEF DESCRIPTION OF THE BUSINESS OF THE ISSUER COMPANY:

Snehaa Organics Limited operates in the solvent recovery and recycling sector, providing sustainable solutions for industries that utilize solvents in their processes. The company collects spent solvents from various industries and employs distillation and purification technologies to process them for reuse. Company's workforce ensures efficient recovery from diverse solvent mixtures, including those with significant variability between batches. Each batch undergoes comprehensive quality control measures to align with industry requirements. The company also maintains a testing facility to address specific customer needs. The recovered solvents are returned to the respective companies for reuse, while the additional purified solvents are sold in the market, supporting resource efficiency and waste reduction. Additionally, the company engages in direct trading of solvent, sourcing raw materials from suppliers, conducting quality assessments, and sold them in the open market. For detailed information please refer chapter titled "Our Business" on page no. 178 of the Red Herring Prospectus.

"THE ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SEBI ICDR REGULATIONS, 2018 AMENDED FROM TIME TO TIME (IPO OF THE SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") I.E. NSE EMERGE. NATIONAL STOCK EXCHANGE OF INDIA LIMITED SHALL BE THE DESIGNATED STOCK EXCHANGE.

ALLOCATION OF THE ISSUE

| | |
|--|---|
| <ul style="list-style-type: none"> QIB Category (excluding Anchor Portion): upto 50% of the Net Issue Individual Investor Category: Not Less 35.00% of the Net Issue | <ul style="list-style-type: none"> Non-institutional investor category: Not Less than 15% of the Net Issue Market Maker: Not Less than 5.00% of the Total Issue |
|--|---|

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated August 21, 2025 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the "Basis for Issue Price" section beginning on page no. 114 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in "Basis for Issue Price" section beginning on page no. 114 of the Red Herring Prospectus and provided below in the advertisement.

RISKS TO INVESTORS

Risk to investors summary description of the key risk factors based on materiality:

The below mentioned risks are top 10 risk factors as per the RHP. (For further details on 'Risk Factors' please refer page no. 37 of the Red Herring Prospectus, you can scan the QR code given on top of the advertisement for viewing Red Herring Prospectus.)

- We derive a significant part of our revenue from selected customers. If one or more of such customers choose not to source their requirements from us, our business, financial condition and results of operations may be adversely affected.
- The property used by the Company for the purpose of its warehousing and Registered office is not owned by us. Any termination of the relevant rent agreement in connection with such property or our failure to renew the same could adversely affect our operations.
- The Company is dependent on few suppliers for purchase. Loss of any of these large suppliers may affect our business operations.
- We provide our goods majorly in Telangana, any adverse changes in the conditions affecting this region can adversely affect our business, financial condition and results of operations
- There may be potential conflict of interests between Our Company, Promoter Group Entities, Group Companies/Entities which are in similar businesses to ours, and this may result in potential conflict of interest with us.
- We have in the past entered into related party transactions and may continue to do so in the future, which may potentially involve conflicts of interest with the Shareholders
- We are subject to certain risks arising from our operations involving hazardous substances, and the requirement to obtain and maintain necessary approvals and licenses.
- We are subject to certain risks consequent to our operations involving our business process, usage and storage of various hazardous substances.
- Our insurance coverage may not adequately protect us against all losses or the insurance cover may not be available for all the losses as per the insurance policy, which could adversely affect business, financial condition and results of operations
- Our Company, Promoters, and Directors are involved in certain legal and regulatory proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, financial condition, cash flows and results of operations

Average Cost of Acquisition of Equity Shares held by the promoters is:

| Name | Promoter / Promoter Group | No. of Shares held | Avg. Cost of Acquisition*(in Rs.) |
|------------------------------|---------------------------|--------------------|-----------------------------------|
| Nandigala Venkata Sai Kiran | Promoter | 37,50,000 | 1.07 |
| Nandigala Venkata Sai Harish | Promoter | 37,50,000 | 1.07 |

*Including the Equity Shares issued pursuant to bonus issue and transfer.

- The offer price at the upper end of the price band is Rs. 122/- per Equity Share
- The Price/Earning ratio based on diluted EPS for Fiscal 2025 for the Company at the upper end of the Price Band is Rs. 12.47/-.
- Weighted Average Return on Net Worth for Fiscals 2025, 2024 and 2023 is 55.55%.

1. Details of suitable ratios of the company for the latest full financial year:

| S. No. | Name of the Company | Face Value (Per Share) | CMP | EPS | P/E Ratio | RONW (%) | EBITDA | NAV (Rs. Per share) | PAT (Rs. in Lakh) |
|--------|-------------------------|------------------------|-----|------|-----------|----------|---------|---------------------|-------------------|
| 1 | Snehaa Organics Limited | 10.00/- | [●] | 9.78 | [●] | 49.66 | 1141.24 | 19.70 | 733.82 |

Notes:

- Company does not have any comparable peers.
- The figures for Snehaa Organics Limited are based on the restated results for the year ended March 31, 2025.

2. Weighted average return on net worth for the last 3 FYs, as per the restated financial statements:

| S. No | Period | RoNW (%) | Weights |
|-------|--------------------------|----------|---------|
| 1. | Financial Year 2022-2023 | 85.93% | 1 |
| 2. | Financial Year 2023-2024 | 49.20% | 2 |
| 3. | Financial Year 2024-2025 | 49.66% | 3 |
| 4. | Weighted Average | 55.55% | |

Note:

- The RoNW has been computed by dividing net profit after tax (excluding exceptional items) with restated Net worth as at the end of the year/ period
- Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNWxWeight) for each year / Total of weights

3. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a. The price per share of our Company based on the primary/ new issue of shares (equity/convertible securities)

Except as disclosed below, there has been no issuance of Equity Shares, other than Equity Shares issued pursuant to a bonus issue as on December 07, 2024, during the 18 months preceding the date of this RHP where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days

| Date of allotment | No. of equity allotted | Face Value of shares | Issue price per equity share (₹) | Nature of allotment | Nature of Consideration | Total Consideration (₹) |
|-------------------|------------------------|----------------------|----------------------------------|---------------------|-------------------------|-------------------------|
| 07.12.2024 | 65,00,000 | 10 | Nil | Bonus issue | NIL | NIL |

b. The price per share of our Company based on the secondary sale / acquisition of shares (equity shares)

There has been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c. Since there is eligible transaction reported under (a) above, the price per equity share of our Company based on last five primary and secondary transactions (secondary transactions where promoters, promoter group or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction), not older than three years prior to the date of the Red Herring Prospectus irrespective of the size of transactions, has not been computed.

d. Weighted average cost of acquisition, floor price and cap price

| Types of transactions | Weighted average cost of acquisition (₹) | Floor Price (i.e. ₹ 115.00) | Cap Price (i.e. ₹ 122.00) |
|--|--|-----------------------------|---------------------------|
| Weighted average cost of acquisition of primary/new issue as per paragraph 8(a) above. | Nil | NA | NA |
| Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 8(b) above. | NA* | NA* | NA* |

Note: *There were no secondary sales/acquisition of shares of shares (equity/convertible securities) other than Shares transfer on in last 18 months from the date of the Red Herring Prospectus.

ADDITIONAL INFORMATION FOR INVESTORS:

Details of proposed / undertaken pre-issue placement from the filing date: Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the Company by promoter(s) and promoter group(s) from the DRHP filing date:

Not Applicable

Shareholding of the Promoter/ Promoter Group and Additional Top 10 Shareholding of the Company:

| Sr. No. | Name of Shareholder | Pre- Issue Shareholding as at the date of Advertisement | | Post-Issue shareholding as at Allotment | | | |
|-----------------------------|------------------------------|---|----------------------|--|---------------------|---|----------------------|
| | | Number of Equity Share | Share Holding (in %) | At the lower end of the price band (₹ 115.00)(2) | | At the upper end of the price band (₹ 122.00)(2) | |
| | | | | Number of Equity Shares | Shareholding (in %) | Number of Equity Shares | Share Holding (in %) |
| Promoter Shareholder | | | | | | | |
| 1. | Nandigala Venkata Sai Kiran | 37,49,995 | 49.99% | 37,49,995 | 36.84% | 37,49,995 | 36.84% |
| 2. | Nandigala Venkata Sai Harish | 37,50,000 | 50% | 37,50,000 | 36.84% | 37,50,000 | 36.84% |
| Public Shareholders | | | | | | | |
| 3. | P Poornachandra Reddy | 1 | Negligible | 1 | Negligible | 1 | Negligible |
| 4. | Nadagapu Kesava Rao | 1 | Negligible | 1 | Negligible | 1 | Negligible |
| 5. | Tirumalasetti Sambasiva Rao | 1 | Negligible | 1 | Negligible | 1 | Negligible |
| 6. | D Srinivas Rao | 1 | Negligible | 1 | Negligible | 1 | Negligible |
| 7. | Vijaya Lakshmi Padigapati | 1 | Negligible | 1 | Negligible | 1 | Negligible |
| TOTAL | | 75,00,000 | 100% | 75,00,000 | 73.68 | 75,00,000 | 73.68 |

Notes:

- There are no Promoter Group shareholders in the Company.
 - Includes all options that have been exercised until date of Red Herring Prospectus.
 - Assuming full subscription in the Fresh Issue. The post-issue shareholding details as at allotment will be based on the actual subscription and the final issue price and updated in the prospectus, subject to finalization of the basis of allotment.
- Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).

BASIS FOR ISSUE PRICE

The "Basis of the issue price" on page no. 114 of the Offer document has been with the above price band. Please refer to the website of the BRLM i.e. www.ffinsec.com or scan the QR code mentioned on the 1st page of this advertisement for webpage of the BRLM where documents such as Red Herring Prospectus relating to the issue including the "Basis for Issue Price" Chapter has been updated with the price band, are available.

INDICATIVE TIMELINES FOR THE ISSUE

Our Company may in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations.

| Sequence of Activities | Listing within T+3 days (T is Issue Closing Date i.e. Tuesday, September 02, 2025) |
|---|--|
| Application Submission by Investors | Electronic Applications (Online ASBA through 3-in-1 accounts) – Up to 5 pm on Tuesday, September 02, 2025. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Up to 4 pm on Tuesday, September 02, 2025. Electronic Applications (Syndicate Non-Individual, Non-Individual Applications) – Up to 3 pm on Tuesday, September 02, 2025 Physical Applications (Bank ASBA) - Upto 1 pm on Tuesday, September 02, 2025. Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and NIIIs) – Up to 12 pm on Tuesday, September 02, 2025 and Syndicate members shall transfer such applications to banks before 1 pm on Tuesday, September 02, 2025. |
| Bid Modification | From Issue opening date up to 5 pm on Tuesday, September 02, 2025 |
| Validation of bid details with depositories | From Issue opening date up to 5 pm on Tuesday, September 02, 2025 |
| Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges - Sponsor Banks - NPCI and NPCI - PSPs/TPAPs** - Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines. | On daily basis transactions. Merchant Bankers to submit to SEBI, sought as and when. |
| UPI Mandate acceptance time | Tuesday, September 02, 2025– 5 pm |
| Issue Closure T-day | Tuesday, September 02, 2025- 4 pm for QIB and NII categories Tuesday, September 02, 2025- 4 pm for Individual Investors and other reserved categories |
| Third party check on UPI applications | On daily basis and to be completed before 9:30 PM on Tuesday, September 02, 2025. |
| Third party check on non-UPI applications | On daily basis and to be completed before 1 pm on Tuesday, September 02, 2025 |
| Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA | Before 09:30 pm on Tuesday, September 02, 2025. All SCSBs for Direct ASBA - Before 07:30 pm on Tuesday, September 02, 2025. Syndicate ASBA - Before 07:30 pm on Tuesday, September 02, 2025 |
| Finalization of rejections and completion of basis | Before 6 pm on Wednesday, September 03, 2025 |
| Approval of basis by Stock Exchange | Before 9 pm on Wednesday, September 03, 2025 |
| Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA - To all SCSBs For UPI ASBA - To Sponsor Bank | Initiation not later than 09:30 pm on Thursday, September 04, 2025; Completion before 2 pm on Thursday, September 04, 2025 for fund transfer; Completion before 4 pm on Thursday, September 04, 2025 for unblocking. |
| Corporate action execution for credit of shares | Initiation before 2 pm on Thursday, September 04, 2025 Completion before 6 pm on Thursday, September 04, 2025 |
| Filing of listing application with Stock Exchanges and issuance of trading notice | Before 7:30 pm on Thursday, September 04, 2025. |

| | |
|---------------------------------|--|
| Publish allotment advertisement | On website of Issuer, Merchant Banker and RTI - before 9 pm on Friday, September 05, 2025. In newspapers - On Friday, September 05, 2025 but not later than On Monday, September 08, 2025 |
| Trading starts T+3 day | Trading starts Friday, September 05, 2025 |

** PSPs/TPAPs=Payment Service Providers/Third party application providers.

SUBMISSION OF BIDS (OTHER THAN BIDS FROM ANCHOR INVESTOR)

| Bid/offer Period (except the Bid/Issue Closing Date) | |
|---|---|
| Submission and Revision in Bids | Only between 10.00 a.m. and 4.00 p.m. (Indian Standard Time ("IST")) |
| Bid/Issue Closing Date* (i.e. September 02, 2025) | |
| Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) – For Individual Investors (other than QIBs and Non-Institutional Investors) and Eligible Employees Bidding in the Employee Reservation Portion | Only between 10.00 a.m. and up to 4.00 p.m. IST |
| Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications) | Only between 10.00 a.m. and up to 4.00 p.m. IST |
| Submission of Electronic Applications (Syndicate Non- Individual, Non-Institutional Applications) | Only between 10.00 a.m. and up to 4.00 p.m. IST |
| Submission of Physical Applications (Bank ASBA) | Only between 10.00 a.m. and up to 4.00 p.m. IST |
| Submission of Physical Applications (Syndicate Non-individual, Non-Institutional Applications) | Only between 10.00 a.m. and up to 4.00 p.m. IST |
| Modification/ Revision/Cancellation of Bids | |
| Upward Revision of Bids by Individual Investors, QIBs, Non-Institutional Investors categories and Eligible Employees Bidding in the Employee Reservation Portions | Only between 10.00 a.m. on the Bid/Offer Opening Date and up to 4.00 p.m. IST on Bid/Offer Closing Date |

*UPI mandate end time and date shall be at 5:00 pm on the Bid/Offer Closing Date

#Individual Investors, Eligible Employees Bidding in the Employee Reservation Portion, QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/ withdraw their Bids. On the Bid/Offer Closing Date, the Bids shall be uploaded until: 4.00 p.m. IST in case of Bids by Individual Investors, Eligible Employees Bidding in the Employee Reservation Portion, QIBs and Non-Institutional Investors.

| Event | Indicative Dates |
|---|-------------------------------|
| Bid/ Issue Opening Date | Friday, August 29, 2025 |
| Bid/ Issue Closing Date | Tuesday, September 02, 2025 |
| Finalization of Basis of Allotment with the Designated Stock Exchange (T+1) | Wednesday, September 03, 2025 |
| Initiation of Allotment/ Refunds/ Unblocking of Funds from ASBA Account or UPI Id Linked Bank Account (T+2) | Thursday, September 04, 2025 |
| Credit of Equity Shares to Demat Accounts of Allottees (T+2) | Thursday, September 04, 2025 |
| Commencement of Trading of The Equity Shares on the Stock Exchange (T+3) | Friday, September 05, 2025 |

| | | | |
|--|--|--|--|
| ASBA* | Simple, Safe, Smart way of Application- make use of it!!! | *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA. | Mandatory in Public issues from January 01, 2016. No Cheque will be accepted. |
|  | UPI – Now available in ASBA for Individual investors and non-institutional investor applying for amount up to Rs. 5,00,000/- applying through Registered Brokers, DPs & RTAs. UPI Bidder also have the option to submit the Application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN. Bidders must ensure that their PAN ensure is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the CBDT and the subsequent press release, dated June 25, 2021 and September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard. | | |

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Individual Investors (ii) Non-Institutional Investors with an application size of up to Rs. 5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section **'Issue Procedure'** on page 376 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=35> and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=43>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited has been appointed as Sponsor Banks for the Issue, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For Issue related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail id: ipo.upi@npci.org.in.

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum at one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 252 of SEBI ICDR Regulations, 2018, the Offer is being made for at least 25% of the post-issue paid-up Equity Share capital of our Company. The Offer is being made under Regulation 229(2) of Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 via book building process wherein not more than 50% of the net Offer shall be allocated on a proportionate basis to QIBs, provided that our Company may, in consultation with the BRLM, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations, of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual funds at or above the Anchor Investor Allocation Price. All Bidders (other than Anchor Investors) shall mandatorily participate in the Offer only through the ASBA process. ASBA Bidders must provide either (i) the bank account details and authorization to block funds in the ASBA Form, or (ii) the UPI ID, as applicable, in the relevant space provided in the ASBA Form. Forms that do not contain such details are liable to be rejected. Applications made by using third party bank accounts or using third party linked bank account UPI ID are liable for rejection. Anchor Investors are not permitted to participate in the Offer through the ASBA process. ASBA Bidders shall ensure that the Bids are made on ASBA Forms bearing the stamp of the relevant Designated Intermediary, submitted at the relevant Bidding Centres only (except in case of electronic ASBA Forms) and the ASBA Forms not bearing such specified stamp are liable to be rejected. For details, see "Issue Procedure" beginning on page 376 of the Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/ Applicants as available on the records of the Repositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay reselling from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see **"Our History and Certain Corporate Matters"** on page no. 238 of the Red Herring Prospectus of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section

"Material Contracts and Documents for Inspection" on page no. 460 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of Red Herring Prospectus, the Authorized share Capital of the Company is Rs. 11,00,00,000/- (Rupees Eleven Crores Only) divided into 1,10,00,000 (One Crore and Ten Lakhs Only) Equity Shares of face value of Rs.10/- each. The issued, subscribed and paid-up share capital of the Company before the issue Rs. 7,50,00,000/- (Rs. Seven Crore and Fifty Lakhs Only) divided into 75,00,000 (Seventy-Five Lakhs Only). For details of the Capital Structure, see **"Capital Structure"** on the page no. 89 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company. Venkata Lakshmi Nandigala- 1,00,000 equity shares, Nandigala Venkata Sai Harish 2,00,000 equity shares and Nandigala Venkata Sai Kiran - 2,00,000 equity shares of Rs.10/- each respectively. Details of the main objects of the Company as contained in the Memorandum of Association, see **"History and Certain Corporate Matters"** on page no. 238 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see **"History and Certain Corporate Matters"** on page no. 238 and **"Capital Structure"** on page no. 89 of the Red Herring Prospectus.

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the SME platform of NSE ("Emerge"). Our Company has received an "in-principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated July 17, 2025. For the purposes of the Offer, the Designated Stock Exchange shall be National Stock Exchange of India Limited. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on August 21, 2025 and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018. The Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page no. 354 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE ("NSE EMERGE") (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of NSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to **"Risk Factors"** on page 37 of the Red Herring Prospectus.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Issue has handled 13 Public Issues in the past three years out of which 4 issues were closed below the Issue/ Offer Price on listing date

| Name of BRLM | Total Issue in last 3 years | | Issue closed below IPO Price on listing date |
|-----------------------------------|-----------------------------|-----|--|
| | Mainboard | SME | |
| Fast Track Finsec Private Limited | 0 | 13 | 4 |

| | | |
|--|--|---|
| BOOK RUNNING LEAD MANAGER TO THE ISSUE |  Fasttrack Finsec Category-I Merchant Banker | FAST TRACK FINSEC PRIVATE LIMITED Address: Office No. V-116, 1 st Floor, New Delhi House, 27, Barakhamba Road, New Delhi – 110001 Tel: +91 11 43029809; Email: mb@ftfinsec.com Contact Person: Ms. Sakshi / Mr. Wajahat Ali Khan Website: www.ftfinsec.com SEBI registration number: INM000012500 CIN: U65191DL2010PTC200381 |
| REGISTRAR TO THE ISSUE |  | Skyline Financial Services Pvt. Ltd. D-153A, First Floor, Phase I, Okhla Industrial Area, Delhi -110020 Telephone: 011-40450193-97 & 011-26812682-83 Facsimile: +91-11-26812682 E-mail: viren@skylinertea.com Website: www.linkintime.co.in Investor grievance: ipo@skylinertea.com Contact Person: Mr. Anuj Rana SEBI Registration No.: INR000003241 CIN: U74899DL1995PTC071324 |
| COMPANY SECRETARY AND COMPLIANCE OFFICER | Ms. Poonam Jain, Company Secretary & Compliance Officer Address: Plot No 290 & 291, Dulapally Adjacent to Ida Jeedimetla, Quthbullapur, Rangareddy, Hyderabad, Telangana- 500055 Tel.: +91- 9303553800 E-mail: info.snehaapharma@gmail.com Website: https://snehaorganics.com/ | INVESTORS TO CONTACT our Company Secretary and Compliance Officer, the Book Running Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc. |

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of company at info.snehaapharma@gmail.com, the website of the Book Running Lead Manager to the Issue at www.ftfinsec.com, and websites of stock exchange at www.nseindia.com.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, BRLM and NSE at info.snehaapharma@gmail.com, www.ftfinsec.com and www.nseindia.com.

AVAILABILITY OF BID-CUM-APPLICATI ON FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Snehaa Organics Limited (Telephone: +91 9303553800) **Lead Manager:** Fast Track Finsec Private Limited (Telephone: +91-11-43029809). Bid-cum-application Forms will also be available on the website of NSE (www.nseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

SYNDICATE MEMBER: N.A.

BANKER TO THE ISSUE/ ESCROW ACCOUNT BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: ICICI Bank Limited

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

Place: Hyderabad
Date: Thursday, August 21, 2025

Disclaimer: - Snehaa Organics Limited proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Red Herring Prospectus dated August 21, 2025 has been filed with the Registrar of Companies, Hyderabad and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of the SEBI at www.sebi.gov.in, website of NSE Emerge at www.nseindia.com and is available on the websites of the BRLM at www.ftfinsec.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled **"Risk Factors"** beginning on page 37 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the **"Securities Act"**) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

For & On Behalf of the Board of Directors
Snehaa Organics Limited
Sd/-
Poonam Jain
Company Secretary and Compliance Officer

Navigate markets with focused insight.

Get daily sector trends, market movers, and sharp insights — every day with **The Compass in Business Standard.**

To book your copy, SMS reaches to **57575** or email order@bsmail.in

Business Standard Insight Out

प्रपत्र सं. एनसीएलटी. ३ए
याचिका के विवरण वाली रिफाइट
(निगम 35 देखें)
 आई.ए. सं. 3544 वर्ष 2023 से संबंधित
कंपनी याचिका (आईडी) सं. 448/2017
याचिका की सूचना

विनाशिलया एवं ब्रह्म अशोकन सहिता, 2016 की धारा 66 के अधीन अथ **त्रेसिया विलकॉन प्रा. लि.** द्वारा सुश्री मनीषा रावत, समाधान पेशेवर के माध्यम से **23 जुलाई 2025** को घोषणापत्री वाले लेनदेन से बचने के लिए एक याचिका दायर की गई थी तथा कथित याचिका पर राष्ट्रीय कंपनी विधि न्यायाधिकरण की नई दिल्ली पीठ के **समक्ष 9 सितम्बर 2025** को सुनवाई निर्धारित की गई है। पीठे उल्लेखित विधि अंगर कथित याचिका/ आवेदन/संदर्भ का समर्थन अथवा विरोध करना चाहते हैं, तो वे अपनी इच्छा की अनिवार्यता, अपना अथवा अपने अधिवक्ता के हस्ताक्षर के साथ अपना नाम एवं पता का उल्लेख कर याचिकाकर्ता के अधिवक्ता के पास इस तरह भेजें कि वह उनके पास कथित याचिका/आवेदन/संदर्भ की सुनवाई की निर्धारित तारीख से कम से कम दो दिन पहले पहुंच जाए। अगर वे याचिका/आवेदन/संदर्भ का विरोध करना चाहते हैं, तो विरोध के कारण अथवा हलफनामे की एक प्रति उस सूचना के साथ अवश्य प्रस्तुत करें। अयोहस्ताक्षरी द्वारा याचिका/आवेदन/संदर्भ की प्रतिलिपि मांग करने वाले किसी भी व्यक्ति को उसके निर्धारित शुल्क का भुगतान करने पर प्रदान किया जाएगा:

1. श्री रजनीश मित्तल,
सीआईएन: 00077970
अर्थ इंगेम्प्लायर्स लिमिटेड के निरालिखित निदेशक (हस्ता)
 पता-मकान सं. पीएनसी-54,
 निनाकल 8 दि आईकॉन गुडनॉय
 हरियाणा-122009 **सुश्री मनीषा रावत**

अर्थ त्रेसिया विलकॉन प्राइवेट लिमिटेड के समाधान पेशेवर
आईडी पंजीकरण सं.: IBBI/PA-002/1P-NO0233/2017-18/10684
 पता: ए-1/बी, तीसरी मंजिल (टी-02), सेक्टर-16, नोएडा, उ.प्र., भारत
सोनाइल: 0120-4227699
ईमेल: egb.cirp@gmail.com

दिनांक 22.08.2025

राष्ट्रीय कंपनी विधि न्यायाधिकरण के समक्ष
इनाहाबाद पीठ, प्रयागराज
(पूरा न्यायाधिकरण क्षेत्र)
 कम्पनी याचिका संख्या सीपी (सीएफ) 20/एएलसी का 2025 के संबंधित
 कम्पनी आवेदन संख्या सीए (सीएफ) 16/एएलसी का 2025
 कम्पनी अधिनियम 2013 (2013 का 18) की धारा 230 एवं 232 के अंतर्गत तथा
 व्यवस्था की संशुद्ध योजना के मागमें ले
 तथा
 निम्नालिखित के मामले में
ईसीई इंस्ट्रुमेंट्स लिमिटेड याचिकाकर्ता नं. 1/परिणामित कम्पनी
 विरला एलिवेटेड लिमिटेड याचिकाकर्ता नं. 2/परिणामि कम्पनी नं. 1
 तथा
 याचिकाकर्ता नं. 3/परिणामि कम्पनी नं. 2
 (सभी कम्पनियों को कम्पनी अधिनियम 2013/1956 के प्रावधानों के अंतर्गत स्थापित किया गया है तथा इनके संबंधित पंजीकृत कार्यालय ए-20, औद्योगिक क्षेत्र, मेरठ रोड, गाजियाबाद-201 001, उत्तर प्रदेश में स्थित है।)
याचिका की सुनवाई की सूचना

एतद्वारा सूचित किया जाता है कि कम्पनी अधिनियम 2013 की धाराओं 230 और 232 के तहत धारा 66 और अन्य प्रासंगिक प्रावधानों के साथ पठित, कम्पनियों (सम्प्रतिभा, व्यवस्था और समालेन) निगम, 2016, और अन्य लागू प्रावधानों, यदि कोई हो, के तहत एक संशुद्ध याचिका ईसीई इंस्ट्रुमेंट्स लिमिटेड, विरला एलिवेटेड लिमिटेड और यूनियरलिड इलेक्ट्रो लिमिटेड की व्यवस्था की योजना को मंजूरी प्राप्त करने के लिए 4 अगस्त, 2025 को याचिकाकर्ताओं द्वारा प्रस्तुत की गई थी और कथित याचिका 25 सितंबर, 2025 को प्रातः 10:30 बजे माननीय राष्ट्रीय कंपनी विधि न्यायाधिकरण, इनाहाबाद पीठ, 6/7, पन्ना लाल रोड, प्रयागराज-211 002, उत्तर प्रदेश के समक्ष सुनवाई हेतु निर्धारित है।

उक्त याचिका का समर्थन अथवा विरोध करने के इच्छुक किसी भी व्यक्ति को अपनी आपराध की सूचना, स्वयं या अपने अधिवक्ता द्वारा हस्ताक्षरित, अपने नाम तथा पते के साथ माननीय राष्ट्रीय कंपनी विधि न्यायाधिकरण, इनाहाबाद पीठ, 6/7, पन्ना लाल रोड, प्रयागराज-211 002, उत्तर प्रदेश अथवा याचिकाकर्ताओं अधिवक्ता को सूचित करे, ताकि वह नोटिस बेंच अथवा याचिकाकर्ताओं के अधिवक्ता के पास, सुनवाई हेतु निर्धारित तिथि के कम से कम 2 दिन से पहले पहुंचे। यदि कोई याचिका के प्रतिवाद हेतु इच्छुक है तो विरोध के आधार अथवा शपथपत्र की एक प्रति इस नोटिस के साथ प्रस्तुत करे। याचिका की एक प्रति अयोहस्ताक्षरी द्वारा किसी भी इच्छुक व्यक्ति को निर्धारित शुल्क के भुगतान करने पर प्रस्तुत की जायेगी।

हस्ताक्षर
 कार्तिकेय गोयल, अधिवक्ता
कृते राजीव गोयल एंव एसोसिएट्स
 याचिकाकर्ताओं के अधिवक्ता

दिनांक: 21.08.2025 785, पॉकेट-ई, मंगूर विहार-11,
 स्थान: नई दिल्ली दिल्ली मेरठ एक्सप्रेसवे/एनएच-9, दिल्ली 110 091
 ई-मेल: kartikkeya@rgalegal.in, www.rgalegal.in

सेंट्रल बैंक ऑफ इंडिया
Central Bank of India
 भारत सरकार (रिजर्व मंत्रालय) का उपक्रम

प्रस्ताव हेतु अनुरोध के लिए सूचना

एनआईडी सं. एचएसईएनटीएनसी-डीटीडीओएनएन12वाई-36356 दिनांक-20.08.2025
कार्य का नाम: डीएफसीसीआईएल नेटवर्क के नीचे 12 वर्षों के लिए डीएफसीसीआईएल की डीटीडी (आरएफपी) स्वरूप में, एचएसईएनटीएनसी-डीटीडीओएनएन12वाई-36356 19.08.2025
 डीएफसीसीआईएल एक पूर्णतः स्वतंत्र, निर्यात के निष्ठापूर्ण के लिए आवश्यक तकनीकी अनुभव और वित्तीय क्षमता रखने वाली फर्म/कंपनियां/संयुक्त उद्यमों से निर्धारित प्रारंभ पर एलबल कंपनी यू वैकेट प्रमाणी पर खुली ई-निविदा/प्रस्ताव (आईआईएपीएस के माध्यम से) आमंत्रित करता है। पूर्ण आरएफपी दस्तावेज जिसमें समान संदर्भ संख्या और आरएफपी/निविदा जमा करने के लिए आवश्यक निदेश/सूचना है, आईआईएपीएन की वेबसाइट www.ireps.gov.in और डीएफसीसीआईएल की वेबसाइट dfci.com पर 20.08.2025 से डाउनलोड करने के लिए उपलब्ध कर दिए गए हैं। आरएफपी में कोई संशोधन/सुधार, यदि कोई हो, केवल वेबसाइट पर ही अपलोड किया जाएगा। निविदादात अपनी मूल/संशोधित आरएफपी/निविदा केवल अंतिम तिथि एवं समय तक ऑनलाइन जमा कर सकते हैं। मैनुयुअल निविदाएं/प्रस्ताव की अनुमति नहीं होगी और न ही इन्हें स्वीकार किया जाएगा। अंतिम तिथि एवं समय: 29.09.2025 / 15:00 बजे एएम/टीएम

सेंट्रल बैंक ऑफ इंडिया
Central Bank of India
 केंद्रीय कार्यालय : चंद्रपूरी, नरीम पॉइंट, मुंबई - 400021
 Central Office: Chander Mukhi, Nariman Point, Mumbai - 400 021
 दूरभाष / टेल.: 022-6638 7575;
 ईमेल / Email ID: smr@centralbank.co.in

बैंक के शेयरधारकों हेतु सूचना

100 दिवसीय अभिनय - "समम निवेशक" - केवाईसी तथा अन्य संबंधित अवदान और शेयरधारक सहभागिता, जिससे अतिरिक्त/आपत लाभों का अवतार आईपीएफ में अंतरण रोकना जा सके.

कोरपोरेट कार्य मंत्रालय के 16 जुलाई, 2025 के परिपत्र के अनुसार, बैंक ने 28 जुलाई, 2025 से 06 नवम्बर, 2025 तक अपने उन शेयरधारकों के लिए, निम्नका लाभार्थ अग्रपत्र/अतिरिक्त है, 100 दिवसीय अभिनय "समम निवेशक" प्रारंभ किया है। इस अभिनय के दौरान बैंक के सभी शेयरधारकों से अपील की जाती है कि वे अपने पिछले वित्तीय वर्षों का अग्रपत्र/अतिरिक्त लाभार्थ (यदि कोई हो) तो प्राप्त करें तथा अपनी केवाईसी विवरण, बैंक आदेश, नामांकन और संपर्क जानकारी डिजिटल प्रमाणित/आरएफपी के साथ अवदान करें। बैंक के वे शेयरधारक जिनके पास मौलिक रूप में शेयर हैं, उनसे अनुरोध है कि वे केवाईसी अवदान प्राप्त जैसे IS&R1, IS&R2, IS&R3, SH&13 और SHP&14 निम्न लिंक से डाउनलोड करें - <https://www.centralbankofindia.co.in/en/investor-relations> या <https://web.in.mpmis.mug.com/KYC-downloads.html> और उन्हें हट्टू तथा हस्ताक्षरित प्रपत्र को केवाईसी दस्तावेजों के साथ बैंक के आदेशों को सहीर/आक द्वारा अथवा ई-मेल rt.helpdesk@in.mpmis.mug.com पर 06 नवम्बर, 2025 तक प्रस्तुत करें। इसके साथ ही, बैंक के वे शेयरधारक जिनके पास डीपीट रूप में शेयर हैं, उनसे अनुरोध है कि वे अपनी केवाईसी विवरण अवदान करने हेतु अपने संबंधित डिजिटल प्रमाणित/अतिरिक्त से संपर्क करें तथा अग्रपत्र/अतिरिक्त लाभार्थ प्राप्त करने के लिए बैंक के आरएफपी से संपर्क करें। अतिरिक्त/आपत लाभार्थ का भुगतान शेयरधारक के बैंक खाते में केवल केवाईसी अवदान होने के बाद ही किया जाएगा। अतिरिक्त लाभार्थ का विवरण बैंक की इस वेबसाइट पर उपलब्ध है: <https://www.centralbankofindia.co.in/en/investor-relations>

मौलिक शेयरों के अंतरण अनुरोधों के पुनः अभिलेखन हेतु विशेष विडो
 भारतीय प्रतिभूति और विनियम बोर्ड के परिपत्र सं. SEBI/HO/MIRSD/MIRSD-PoD/P/CI/R/2025/97 दिनांक 02 जुलाई, 2025 के अनुसार, उन शेयरधारकों की सूचना के लिए एक विशेष विडो 07 जुलाई, 2025 से 06 जनवरी, 2026 तक खोली गई है, जिन्होंने 31 मार्च, 2019 या उससे पूर्व मौलिक शेयरों के अंतरण हेतु अनुरोध जमा किए थे, जो कि जुटियों/कमियों के कारण अस्वीकृत, लौटाए गए अथवा संकित रह गए थे।

शेयरधारकों/निवेशकों के लिए मुख्य जानकारी:

- पात्र शेयरधारक इस छह माह की अवधि में ऐसे मौलिक अंतरण अनुरोध पुनः अभिलेखित कर सकते हैं।
- सभी ऐसी प्रतिभूतियाँ विधिवत सत्यापन के पश्चात केवल डीपीट रूप में जारी की जाएगी।
- पुनः अभिलेखन हेतु शेयरधारकों को बैंक के आरएफपी से संपर्क करना आवश्यक है।

बैंक के आरएफपी का संपर्क विवरण
 एमएफजीसी प्रॉड लिमिटेड, युनिट: सेंट्रल बैंक ऑफ इंडिया, सी-101, 247 मार्क, एल.बी.एस. मार्ग, विकोली (परिचय) मुंबई दू 400 083 टेल.: 022-4918 6270, ई-मेल: rt.helpdesk@in.mpmis.mug.com
कृते सेंट्रल बैंक ऑफ इंडिया
(बन्धकांत भागवत)

दिनांक : 21.08.2025
 स्थ

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA



Please scan this QR code to view the webpage of the BRLM to view/download documents relating to the offer



SNEHAA ORGANICS LIMITED

(Formerly Known as Snehaa Organics Private Limited)
Corporate Identification Number: U24290TG2022PLC164443

Our company was originally formed as partnership firm under the Indian Partnership Act, 1932 in the name and style of "M/s. Snehaa Pharma Chemicals", pursuant to a deed of partnership dated October 26, 2017. Further, "M/s Snehaa Pharma Chemicals" was converted from partnership firm to a Private Limited Company in the name of "Snehaa Organics Private Limited" vide Certificate of Incorporation dated July 05, 2022 issued by Registrar of Companies, Central Registration Centre, bearing CIN U24290TG2022PTC164443. Thereafter, our Company was converted into a Public Limited Company pursuant of a special resolution passed by the members of our Company at the Extra Ordinary General Meeting held on December 18, 2024. A fresh Certificate of Incorporation consequent to conversion was issued on January 07, 2025 by the Registrar of Companies, CPC, Manesar Haryana and consequently the name of our Company was changed from "Snehaa Organics Private Limited" to "Snehaa Organics Limited". The Company's Corporate Identification Number is U24290TG2022PLC164443. For further details of our company please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page no. 238 of this Red Herring Prospectus.

Registered Office: Plot No 290 & 291, Dulapally Adjacent to Ida Jeedimetla, Quthbullapur, Rangareddy, Hyderabad, Telangana- 500055;
CIN: U24290TG2022PLC164443; Website: <https://snehaaorganics.com/>; E-Mail: info.snehaapharma@gmail.com
Company Secretary and Compliance Officer: Ms. Poonam Jain; Telephone No.: +91 9303553800

PROMOTERS OF OUR COMPANY: MR. NANDIGALA VENKATA SAI HARISH, MR. NANDIGALA VENKATA SAI KIRAN AND MS. SAMHITHA REDDY TERA

THE OFFER

INITIAL PUBLIC OFFER OF UP TO 26,79,000* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF OUR COMPANY, SNEHAA ORGANICS LIMITED ("SNEHAA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹. [•] /- PER EQUITY SHARE ("ISSUE PRICE") INCLUDING A SHARE PREMIUM OF [•] /- PER EQUITY SHARE, AGGREGATING TO RS. [•] LAKHS ("THE ISSUE"), OUT OF WHICH, 1,34,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PRICE OF ₹. [•] /- PER EQUITY SHARE AGGREGATING TO RS. [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 25,45,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [•] /- PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.32% AND 25.00% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND AVERAGE COST OF ACQUISITION

| NAME OF SELLING SHAREHOLDER | TYPE | NUMBER OF EQUITY SHARES OFFERED/ AMOUNT | WEIGHTED AVERAGE COST OF ACQUISITION (IN ₹ PER EQUITY SHARES) |
|---|------|---|---|
| N.A. | | | |
| PRICE BAND: ₹ 115.00/- to ₹ 122.00/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10.00/- EACH. | | | |

THE FLOOR PRICE IS 11.5 TIMES OF THE FACE VALUE AND CAP PRICE IS 12.2 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2024-2025 AT THE FLOOR PRICE IS 11.76 TIMES AND AT THE CAP PRICE IS 12.47 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF TWO LOT (LOT SIZE CONSIST OF 1000 EQUITY SHARES EACH) AND IN MULTIPLES OF 1000 EQUITY SHARES THEREAFTER.

| BID/OFFER PERIOD | ANCHOR INVESTOR BIDDING DATE: | BID OFFER OPENS ON: | BID OFFER CLOSES ON: |
|------------------|----------------------------------|--------------------------------|------------------------------------|
| | THURSDAY, AUGUST 28, 2025 | FRIDAY, AUGUST 29, 2025 | TUESDAY, SEPTEMBER 02, 2025 |

BRIEF DESCRIPTION OF THE BUSINESS OF THE ISSUER COMPANY:

Snehaa Organics Limited operates in the solvent recovery and recycling sector, providing sustainable solutions for industries that utilize solvents in their processes. The company collects spent solvents from various industries and employs distillation and purification technologies to process them for reuse. Company's workforce ensures efficient recovery from diverse solvent mixtures, including those with significant variability between batches. Each batch undergoes comprehensive quality control measures to align with industry requirements. The company also maintains a testing facility to address specific customer needs. The recovered solvents are returned to the respective companies for reuse, while the additional purified solvents are sold in the market, supporting resource efficiency and waste reduction. Additionally, the company engages in direct trading of solvent, sourcing raw materials from suppliers, conducting quality assessments, and sold them in the open market. For detailed information please refer chapter titled "Our Business" on page no. 178 of the Red Herring Prospectus.

"THE ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SEBI ICDR REGULATIONS, 2018 AMENDED FROM TIME TO TIME (IPO OF THE SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") I.E. NSE EMERGE. NATIONAL STOCK EXCHANGE OF INDIA LIMITED SHALL BE THE DESIGNATED STOCK EXCHANGE.

ALLOCATION OF THE ISSUE

- QIB Category (excluding Anchor Portion): upto 50%
- Non-institutional investor category: Not Less than 15% of the Net Issue
- Individual Investor Category: Not Less 35.00% of the Net Issue
- Market Maker: Not Less than 5.00% of the Total Issue Net Issue

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated August 21, 2025 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the "Basis for Issue Price" section beginning on page no. 114 of the Red Herring Prospectus vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in "Basis for Issue Price" section beginning on page no. 114 of the Red Herring Prospectus and provided below in the advertisement.

RISKS TO INVESTORS

Risk to investors summary description of the key risk factors based on materiality:
The below mentioned risks are top 10 risk factors as per the RHP. (For further details on "Risk Factors" please refer page no. 37 of the Red Herring Prospectus, you can scan the QR code given on top of the advertisement for viewing Red Herring Prospectus.)

- We derive a significant part of our revenue from selected customers. If one or more of such customers choose not to source their requirements from us, our business, financial condition and results of operations may be adversely affected.
- The property used by the Company for the purpose of its warehousing and registered office is not owned by us. Any termination of the relevant rent agreement in connection with such property or our failure to renew the same could adversely affect our operations.
- The Company is dependent on few suppliers for purchase. Loss of any of these large suppliers may affect our business operations.
- We provide our goods majorly in Telangana, any adverse changes in the conditions affecting this region can adversely affect our business, financial condition and results of operations.
- There may be potential conflict of interests between Our Company, Promoter Group Entities, Group Companies/Entities which are in similar businesses to ours, and this may result in potential conflict of interest with us.
- We have in the past entered into related party transactions and may continue to do so in the future, which may potentially involve conflicts of interest with the Shareholders.
- We are subject to certain risks arising from our operations involving hazardous substances, and the requirement to obtain and maintain necessary approvals and licenses.
- We are subject to certain risks consequent to our operations involving our business process, usage and storage of various hazardous substances.
- Our insurance coverage may not adequately protect us against all losses or the insurance cover may not be available for all the losses as per the insurance policy, which could adversely affect our business, financial condition and results of operations.
- Our Company, Promoters, and Directors are involved in certain legal and regulatory proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, financial condition, cash flows and results of operations.

Average Cost of Acquisition of Equity Shares held by the promoters is:

| Name | Promoter / Promoter Group | No. of Shares held | Avg. Cost of Acquisition (in Rs.) |
|------------------------------|---------------------------|--------------------|-----------------------------------|
| Nandigala Venkata Sai Kiran | Promoter | 37,50,000 | 1.07 |
| Nandigala Venkata Sai Harish | Promoter | 37,50,000 | 1.07 |

*Including the Equity Shares issued pursuant to bonus issue and transfer.

- The offer price at the upper end of the price band is Rs. 122/- per Equity Share
- The Price/Earning ratio based on diluted EPS for Fiscal 2025 for the Company at the upper end of the Price Band is Rs. 12.47/-.
- Weighted Average Return on Net Worth for Fiscals 2025, 2024 and 2023 is 55.55%.

1. Details of suitable ratios of the company for the latest full financial year:

| S. No. | Name of the Company | Face Value (Per Share) | OMP | EPS | P/E Ratio | RONW (%) | EBITDA | NAV (Rs. Per Share) | PAT (Rs. in Lakh) |
|--------|-------------------------|------------------------|-----|------|-----------|----------|---------|---------------------|-------------------|
| 1 | Snehaa Organics Limited | 10.00/- | • | 9.78 | • | 49.66 | 1141.24 | 19.70 | 733.82 |

- Notes:
- Company does not have any comparable peers.
 - The figures for Snehaa Organics Limited are based on the restated results for the year ended March 31, 2025.

2. Weighted average return on net worth for the last 3 FYs, as per the restated financial statements:

| S. No | Period | RONW (%) | Weights |
|-------|--------------------------|----------|---------|
| 1. | Financial Year 2022-2023 | 85.93% | 1 |
| 2. | Financial Year 2023-2024 | 49.20% | 2 |
| 3. | Financial Year 2024-2025 | 49.66% | 3 |
| 4. | Weighted Average | 55.55% | |

- Note:
- The RONW has been computed by dividing net profit after tax (excluding exceptional items) with restated Net worth as at the end of the year/ period
 - Weighted average = Aggregate of year-wise weighted RONW divided by the aggregate of weights i.e. (RONWxWeight) for each year / Total of weights

3. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

- The price per share of our Company based on the primary/ new issue of shares (equity/convertible securities)**
Except as disclosed below, there has been no issuance of Equity Shares, other than Equity Shares issued pursuant to a bonus issue as on December 07, 2024, during the 18 months preceding the date of this RHP, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days

| Date of allotment | No. of equity allotted | Face Value of Shares | Issue price per equity share (₹) | Nature of allotment | Nature of Consideration | Total Consideration (₹) |
|-------------------|------------------------|----------------------|----------------------------------|---------------------|-------------------------|-------------------------|
| 07.12.2024 | 15,00,000 | 10 | NIL | Bonus issue | NIL | NIL |

- The price per share of our Company based on the secondary sale / acquisition of shares (equity shares)**
There has been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

- Since there is eligible transaction reported under (a) above, the price per equity share of our Company based on last five primary and secondary transactions (secondary transactions where promoters, promoter group or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction), not older than three years prior to the date of the Red Herring Prospectus irrespective of the size of transactions, has not been computed.

d. Weighted average cost of acquisition, floor price and cap price

| Types of transactions | Weighted average cost of acquisition (₹) | Floor Price (i.e. ₹ 115.00) | Cap Price (i.e. ₹ 122.00) |
|--|--|-----------------------------|---------------------------|
| Weighted average cost of acquisition of primary/new issue as per paragraph 8(a) above. | NIL | NA | NA |
| Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 8(b) above. | NA* | NA* | NA* |

Note: *There were no secondary sales/acquisition of shares of shares (equity/convertible securities) other than Shares transfer on in last 18 months from the date of the Red Herring Prospectus.

ADDITIONAL INFORMATION FOR INVESTORS:

Details of proposed / undertaken pre-issue placement from the filing date: Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the Company by promoter(s) and promoter group(s) from the DRHP filing date:

Not Applicable

Shareholding of the Promoter/ Promoter Group and Additional Top 10 Shareholding of the Company:

| Sr. No. | Name of Shareholder | Pre- Issue Shareholding as at the date of advertisement | | Post-Issue shareholding as at Allotment | | | |
|-----------------------------|------------------------------|---|----------------------|--|--------------|--|--------------|
| | | Number of Equity Share | Share Holding (in %) | At the lower end of the price band (₹ 115.00)(2) | | At the upper end of the price band (₹ 122.00)(2) | |
| Promoter Shareholder | | | | | | | |
| 1. | Nandigala Venkata Sai Kiran | 37,49,995 | 49.99% | 37,49,995 | 36.84% | 37,49,995 | 36.84% |
| 2. | Nandigala Venkata Sai Harish | 37,50,000 | 50% | 37,50,000 | 36.84% | 37,50,000 | 36.84% |
| Public Shareholders | | | | | | | |
| 3. | P Poomachandra Reddy | 1 | Negligible | 1 | Negligible | 1 | Negligible |
| 4. | Nadagapu Kesava Rao | 1 | Negligible | 1 | Negligible | 1 | Negligible |
| 5. | Tirumalasetti Sambasiva Rao | 1 | Negligible | 1 | Negligible | 1 | Negligible |
| 6. | D Srinivas Rao | 1 | Negligible | 1 | Negligible | 1 | Negligible |
| 7. | Vijaya Lakshmi Padigapati | 1 | Negligible | 1 | Negligible | 1 | Negligible |
| TOTAL | | 75,00,000 | 100% | 75,00,000 | 73.68 | 75,00,000 | 73.68 |

Notes:

- There are no Promoter Group shareholders in the Company.
 - Includes all options that have been exercised until date of Red Herring Prospectus.
 - Assuming full subscription in the Fresh Issue. The post-issue shareholding details as at allotment will be based on the actual subscription and the final issue price and updated in the prospectus, subject to finalization of the basis of allotment.
- Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).

BASIS FOR ISSUE PRICE

The "Basis of the issue price" on page no. 114 of the Offer document has been with the above price band. Please refer to the website of the BRLM i.e. www.tfisnse.com or scan the QR code mentioned on the 1st page of this advertisement for webpage of the BRLM where documents such as Red Herring Prospectus relating to the issue including the "Basis for Issue Price" Chapter has been updated with the price band, are available.

INDICATIVE TIMELINES FOR THE ISSUE

| Sequence of Activities | Participation within T+3 days (T is Issue Closing Date i.e. Tuesday, September 02, 2025) |
|---|--|
| Application Submission by Investors | Electronic Applications (Online ASBA through 3-in-1 accounts) – Up to 5 pm on Tuesday, September 02, 2025. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Up to 4 pm on Tuesday, September 02, 2025. Electronic Applications (Syndicate Non-Individual, Non-Individual Applications) – Up to 3 pm on Tuesday, September 02, 2025. |
| Bid Modification | From Issue opening date up to 5 pm on Tuesday, September 02, 2025 |
| Validation of bid details with depositories | From Issue opening date up to 5 pm on Tuesday, September 02, 2025 |
| Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): - Among Stock Exchanges - Sponsor Banks - NPCI and NPCI - PSPs/TPAs** - Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines. | On daily basis transactions. Merchant Bankers to submit to SEBI, sought as and when. |
| UPI Mandate acceptance time | Tuesday, September 02, 2025 – 5 pm |
| Issue Closure Today | Tuesday, September 02, 2025 - 4 pm for QIB and NII categories Tuesday, September 02, 2025 - 4 pm for individual investors and other reserved categories |
| Third party check on UPI applications | On daily basis and to be completed before 9:30 PM on Tuesday, September 02, 2025. |
| Third party check on non-UPI applications | On daily basis and to be completed before 1 pm on Tuesday, September 02, 2025 |
| Submission of final certificates: - For UPI from Sponsor Bank - For Bank ASBA, from all SCBSB - For syndicate ASBA UPI ASBA | Before 09:30 pm on Tuesday, September 02, 2025. All SCBSBs for Direct ASBA - Before 07:30 pm on Tuesday, September 02, 2025. Syndicate ASBA - Before 07:30 pm on Tuesday, September 02, 2025 |
| Finalization of rejections and completion of basis | Before 6 pm on Wednesday, September 03, 2025 |
| Approval of basis by Stock Exchange | Before 9 pm on Wednesday, September 03, 2025 |
| Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA - To all SCBSB For UPI ASBA - To Sponsor Bank | Initiation not later than 09:30 pm on Thursday, September 04, 2025. Completion before 2 pm on Thursday, September 04, 2025 for fund transfer; Completion before 4 pm on Thursday, September 04, 2025 for unblocking. |
| Corporate action execution for credit of shares | Initiation before 2 pm on Thursday, September 04, 2025 Completion before 6 pm on Thursday, September 04, 2025 |
| Filing of listing application with Stock Exchanges and issuance of trading notice | Before 7:30 pm on Thursday, September 04, 2025. |

